

# 2014 Summer Survey

# **Eleventh Survey of the Clackmannanshire Citizens' Panel**

# Report

by



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## 1. Introduction

This document presents the key findings to emerge from the tenth survey of members of the Clackmannanshire Citizens' Panel (The Clacks 1,000) for the Clackmannanshire Community Planning Partnership.

The background to the Citizens' Panel is initially presented in Section 2 while Section 3 provides a summary of key survey findings. The Partnership agreed that the survey should include questions on Panel members' attitudes to a range of issue based on the Single Outcome Agreement 2013-23 nine priority outcomes:

- Clackmannanshire has a positive image and attracts people and business (Section 4)
- Our communities are more cohesive and inclusive (Section 5)
- People are better skilled, trained and ready for learning and employment (Section 6)
- Our communities are safer (Section 7)
- Vulnerable people and families are supported (Section 8)
- Substance misuse and its effects are reduced (Section 9)
- Health is improving and health inequalities are reducing (Section 10)
- Our environment is protected and enhanced by all (Section 11)
- Public agencies are improving (Section 12)

Many of the questions in the survey have been asked in previous surveys of the Clacks 1,000 and a comparison with the results from these earlier findings is made where applicable. A copy of the questionnaire is attached at Appendix 1 while Appendix 2 provides more details of the Clacks 1,000. The survey also took the opportunity to ask Panel members if they would be willing to attend focus groups over the next year to discuss important issues to their communities. A total of 144 Panel members agreed to this.

## 2. Background to the Clackmannanshire Citizens' Panel

The Clackmannanshire Community Planning Partnership recognises that developing and delivering services which meet local needs requires effective and genuine community engagement. Central to this is the need to ensure that the views of the most disadvantaged communities are heard to help deliver solutions that contribute to sustainable community regeneration.

An important part of the Partnership's strategy for effective community consultation has been to develop a Citizens' Panel of 1,000 members who are broadly representative of the adult population of Clackmannanshire. In March 2013 it was agreed to refresh the Clacks 1,000 with the aim of attracting new members and boosting the size of the Panel in the regeneration areas. The Panel now stands at 1,258 members, with 431 in the regeneration areas and 827 in the rest of Clackmannanshire. A summary of the Panel recruitment process is contained in Appendix 2.

The Partnership agreed the questionnaire for the survey which was issued to Panel members in mid June 2014 and by the end of July responses had been received from 870 Panel members (69%). This level of response means that the results can be used with confidence and in the knowledge that sampling errors are relatively low. For example, the table below illustrates the high level of accuracy that can be attributed to the results derived from this response overall, as well as for the two main sub areas.

#### **Survey Response**

	Clackmannanshire	Regeneration Areas	Remainder	of
			Clackmannanshire	
Sample achieved	870	252	618	
Sampling error	± 3.3%	± 6.1%	± 3.9%	

As illustrated above, results for the sample as a whole will have sampling errors limited to only  $\pm 3.3\%$ . This means, for example, that if 50% of Panel members say they shop in Alloa town centre, the "real" figure will be in a narrow range, from only 46.7% to 53.3%. The sampling errors for the regeneration areas and the rest of Clackmannanshire rise marginally to only  $\pm 5.5\%$  and  $\pm 3.9\%$  respectively.

# 3. Summary of Key Findings

## Section 4: Clackmannanshire has a positive image and attracts people and business

- Clackmannanshire is perceived as having good access to nature and open spaces (94%), is a good place to stay (91%) and has good walking networks (89%)
- Conversely, the most negative perceptions focused on Clackmannanshire not having good job prospects (54%) or a good choice of shopping facilities (36%)
- Significantly, of the ten indicators relating to attracting people and business which were measured in 2013, nine have seen an improvement in public perception (the tenth has not changed)
- In 2006, 76% said they were satisfied with Clackmannanshire as a place to live and this
  level has risen steadily since then. For example, by 2012 the estimate had increased to
  86% and the 2014 survey shows this has risen again, to 91%, demonstrating a
  consistently high level of satisfaction with Clackmannanshire as a place to live over an
  eight year period
- Panel members were also asked to rate their neighbourhood as a place to live. In 2010 89% felt this was either 'fairly good' or 'very good', a rate which has risen marginally to 93% in 2014
- Panel members were asked to indicate whether they would recommend eight Clackmannanshire attractions to tourists. The Ochil Hills was the most highly recommended (71%), while approximately half would also highly recommend Gartmorn Dam (54%) and Castle Campbell (46%)

#### Section 5: Our communities are more cohesive and inclusive

- The majority of Panel members (58%) agree Clackmannanshire has a strong sense of community (similar to the finding of 54% in 2012 but a fall from the 70% recorded in 2013). A similar proportion also agree people in Clackmannanshire help their neighbours (56%) and get involved in community groups/activities (50%)
- Just under a third of all Panel members (32%) say they undertake work or activities on a voluntary basis, similar to the level recorded in 2013 but a rise on the 23% measured in

- 2012. Helping local people (63%), helping local groups (61%) and being more involved in their community (59%), were the three main reasons cited for volunteering
- Mixed views were recorded on Panel members' perceptions of the Council. For example, just over half (56%) agreed they were satisfied with the way the Council runs things while 44% agreed that they should be consulted more on how local services are delivered
- In relation to preferred methods of consultation, more than half (57%) said they would like to receive a letter along with a paper survey, while 34% would prefer to complete surveys on line at Clacksweb

#### Section 6: People are better skilled, trained and ready for learning and employment

- The perception of public educational services in Clackmannanshire is very positive, with 95% saying that nursery and primary schools and Forth Valley college are good while 87% stated that secondary schools are good
- There are more mixed views on economic and employment prospects in Clackmannanshire. For example, while 35% said Clackmannanshire is benefitting from economic revival, 21% disagree. However, the majority of Panel members (57%) agree that Clackmannanshire has good opportunities for adult based learning
- There is a continued perception that local jobs are poorly paid (49%), tend to be part time (54%) and not in the right occupations (43%). Most (73%) also feel there are not more job opportunities compared to a year ago
- There is support for action aimed at bringing more jobs to the area (72%), getting more young people into work (44%, a rise of 13% since 2013), creating more apprenticeships (32%) and getting more adults into work (23%)

#### Section 7: Our communities are safer

 There has been a rise in the proportion of Panel members satisfied with how crime is being tackled (up from 56% in 2013 to 64% in 2014) and improving road safety (up from 45% to 53%). More than half (53%) are also satisfied with how anti social behaviour is being tackled

- Experience of the public services which contribute to making communities safer is very
  positive. Both of the emergency services scored highly (99% for the Fire service and
  79% for Police Scotland), although almost half (47%) also felt criminal justice was poor
- A very high proportion of Panel members feel 'very safe' (66%) or 'quite safe' (33%) walking in their neighbourhood during the day, a slight improvement on the findings in 2013. Slightly fewer Panel members feel safe at night (84%)
- Less than a quarter of Panel members (18%) said they were fearful about becoming a victim of crime in the last year, a slight fall from 2013 (but a 15% fall since 2012). In the regeneration areas the fall has been more significant (down 8%)
- Almost half (48%) of respondents felt that information posted through their door would be an effective way for Police Scotland to communicate advice and information, followed by email newsletters (34%) and local newspapers (26%)

#### Section 8: Vulnerable people and families are supported

- The majority of Panel members agree that voluntary organisations and charities in Clackmannanshire work well to support vulnerable people and families (60%) and 49% agree that public agencies in Clackmannanshire work well to support vulnerable people and families. Conversely, only 16% agree that benefits applications are administered fairly and efficiently
- Knowledge of the Government's Welfare Reform programme is low, with only 20% saying they have enough information (similar to the 2013 measure)
- Almost half of all Panel members (43%) said they did not know where to access money advice services locally, the same proportion measured in 2013
- Almost a quarter of all respondents (23%) said they provided care for a sick, disabled or frail person

#### Section 9: Substance misuse and its effects are reduced

 Over half of Panel members (51%) believe alcohol use in their community is more common now than it was five years ago (with 36% feeling it is "a lot more common"). However, this represents a fall of 13% since 2012. The same proportion (51%) believes drug use is also more common

- The vast majority of Panel members said alcohol and drug misuse leads to public disorder (76%), family problems (81%), violence (72%) and family problems (72%). However, only 6% said misuse had a negative impact on their family in the last year
- Only 14% of Panel members smoke, with most (9%, or 64% of smokers) wanting to give up or cut down. However, awareness among smokers of how to access stop smoking sessions locally is mixed, with 44% not aware

## Section 10: Health is improving and health inequalities are reducing

- There has been a fall in the proportion of Panel members who agree that Clackmannanshire is a community where health is improving, from 37% in 2013 to 28% in 2014
- Panel members' experience of most health related public services is very good. For
  example, more than 80% feel that the GP service, Forth Valley Royal hospital and
  Clackmannanshire Community Health Centre are good. Views are more mixed in
  relation to Social Work Community Care, which 57% of service users rate as good but
  43% rate as poor
- Panel members' attitudes to their current health and well being are very positive, with the
  vast majority (89%) describing their health as "good" or "fairly good" (similar to the level
  in 2013).
- The perception of good health of those living in the regeneration areas has continued to improve. For example, the proportion of Panel members in the regeneration areas describing their health as "not good" in 2012 (29%) fell to 13% in 2013 and to 11% in 2014, the same level recorded for the rest of Clackmannanshire
- There has also been a rise in the proportion who described their general mental or emotional well being as either 'very happy' or 'fairly happy'. In 2009, almost three quarters of Panel members (71%) described their general mental or emotional well being in this way. By 2014, this has risen significantly to 90%

#### Section 11: Our environment is protected and enhanced by all

- More than half of all Panel members (58%) said they visited the Gartmorn Dam Nature Park in the last year. Of those visiting the park, 47% also visited the sunken garden, citing reasons such as they liked the quiet space (58% of this group), that children like it (27%), it had plenty of seating (20%) and that it was a sun trap (18%)
- However, over half of those visiting the park (53%) did not visit the sunken garden with most of this group (47%) saying they did not know about it or did not know where it is (20%)
- With the Ochil Hills being an important destination for Panel members, it is not surprising
  that the vast majority (97%) said they were important to them, with 70% stating they
  were 'very important'
- Awareness of the work of the Ochils Landscape Partnership has risen once more, with typically between a third and half of Panel members aware of specific activities of the Partnership. This peaks at 56% for conservation of the natural environment and falls to 14% for the online virtual visitor centre
- Almost two thirds of Panel members (60%) are aware of the industrial heritage of the
  Ochils but only 28% feel there is enough opportunity to learn about the nature, built and
  cultural heritage of the Ochil Hills and Hillfoots villages. Consequently, there is significant
  interest in seeing improvements including a visitor information centre (67%), web site
  (43%) and posters/leaflets in each town and village (43%)
- Between half and three quarters of Panel members said they have installed double glazing, draught proofing, insulation and upgraded their central heating system, while 64% also said they have turned down the heating thermostat in their home. Although only 6% have installed microgeneration technologies, 29% said they will do this or consider doing so in the future

#### Section 12: Public agencies are improving

• The vast majority (93%) rated their experience of public services in general as either 'very good' or 'fairly good', a rise on the 83% recorded by Panel members in 2012 and

91% in 2013. However, there has been no significant change in the proportion of Panel members who agree that public agencies work well together in Clackmannanshire (42%)

• Very positive ratings were also recorded for some individual services, particularly refuse collection / recycling (96%), community access points (96%) and libraries (94%)

# Section 4: Clackmannanshire has a positive image and attracts people and business

In relation to perceptions of Clackmannanshire and its attractiveness to people and business, positive views were recorded among Panel members for:

- Clackmannanshire has good access to nature and open spaces (94%)
- Clackmannanshire is a good place to stay (91%)
- Clackmannanshire has good walking networks (89%)

Conversely, the most negative perceptions focused on two key issues:

- Clackmannanshire does not have good job prospects (54%)
- Clackmannanshire does not have a good choice of shopping facilities (36%)

The principal differences between respondents from the regeneration areas and the rest of Clackmannanshire was that more in the regeneration areas agreed that Clackmannanshire has good sports and leisure facilities (75%, compared to 56% in the rest of Clackmannanshire) and that it has good public transport provision (79%, compared to 67%). However, fewer agreed it has a good physical environment (64%, compared to 77%) or that it was a good place to work (30%, compared to 42%).

# Do you agree or disagree with the following statements about Clackmannanshire?

	Regeneration Areas		Rest of Clackmannanshire		Clackmannanshire	
	Agree	Disagree	Agree	Disagree	Agree	Disagree
Clackmannanshire is a good place to live	86%	2%	93%	2%	91%	2%
Clackmannanshire has a good availability of affordable housing	55%	18%	53%	20%	54%	19%
Clackmannanshire has a good physical environment	64%	6%	77%	5%	75%	5%
Clackmannanshire is a great place to work.	30%	26%	42%	18%	42%	19%
Clackmannanshire has good job prospects	7%	62%	4%	52%	5%	54%
Clackmannanshire is a cost effective business location	38%	13%	41%	9%	40%	9%
Clackmannanshire has a good public transport provision	79%	8%	67%	16%	69%	14%
Clackmannanshire has good cycle networks	79%	6%	78%	8%	78%	8%
Clackmannanshire has good walking networks	83%	3%	90%	2%	89%	2%
Clackmannanshire has attractive places to visit and things to do	67%	12%	77%	6%	75%	7%
Clackmannanshire has a good choice of shopping facilities	49%	34%	41%	37%	42%	36%
Clackmannanshire has a good access to nature and open spaces.	91%	2%	95%	1%	94%	1%
Clackmannanshire has good sports and leisure facilities.	75%	12%	56%	7%	60%	8%
Clackmannanshire has good community activities and facilities.	48%	15%	51%	6%	50%	8%

Balancing % 'Neither agree nor disagree' or 'Not Stated'

Significantly, of the ten indicators which were measured in 2013, nine have seen an improvement in public perception (the tenth has not changed). The most notable include:

- Clackmannanshire has good access to nature and open spaces (up from 57% in 2013 to 94% in 2014)
- Good community activities/facilities (up from 27% to 50%)
- Attractive places to visit and things to do (up from 58% to 75%)

## Changes in perception 2013-2014

	Agree		Disa	gree
	2013	2014	2013	2014
Clackmannanshire is a good place to live	89%	91%	4%	2%
Clackmannanshire has a good availability of affordable housing	47%	54%	15%	19%
Clackmannanshire is a great place to work.	34%	42%	18%	19%
Clackmannanshire has good job prospects	5%	5%	61%	54%
Clackmannanshire is a cost effective business location	30%	40%	8%	9%
Clackmannanshire has attractive places to visit and things to do	58%	75%	5%	7%
Clackmannanshire has good shopping facilities	28%	42%	24%	36%
Clackmannanshire has good access to nature and open spaces	57%	94%	1%	1%
Clackmannanshire has good sports and leisure facilities	44%	60%	12%	8%
Clackmannanshire has good community activities/facilities	27%	50%	10%	8%

Balancing % 'Neither agree nor disagree' or 'Not Stated'

In the first Clacks 1,000 survey conducted in early 2006, 76% said they were satisfied with Clackmannanshire as a place to live and this level has risen in surveys since then. For example, in the 2012 survey, the estimate had increased to 86% and the 2013 survey showed a satisfaction rating of 88%. In the current survey this has risen again, to 91%, demonstrating a consistently high level of satisfaction with Clackmannanshire as a place to live over an eight year period.

Overall satisfaction with Clackmannanshire as a place to live

	Regenera	Regeneration Areas Rest of Clackman Clackmannanshire				nnanshire
	2013	2014	2013	2014	2013	2014
Very satisfied	27%	19%	42%	33%	39%	31%
Quite satisfied	48%	68%	50%	58%	49%	60%
Neither satisfied nor dissatisfied	12%	9%	2%	7%	4%	7%
Quite dissatisfied	5%	3%	4%	2%	4%	2%
Very dissatisfied	7%	1%	1%	0%	3%	0%
Not sure	1%	0%	1%	0%	1%	0%

Panel members were also asked to rate their neighbourhood as a place to live. In 2010 and in 2011, 89% felt this was either 'fairly good' or 'very good', rising marginally to 90% in 2012, a figure which was repeated in 2013. The current survey has shown this has risen slightly once again, to 93%.

#### Neighbourhood as a place to live

	Regenera	Regeneration Areas Rest of Clackmannans				nanshire
	2013	2014	2013	2014	2013	2014
Very good	31%	30%	59%	50%	54%	47%
Fairly good	48%	52%	33%	45%	36%	46%
Fairly poor	10%	14%	7%	4%	7%	6%
Very poor	10%	4%	1%	1%	2%	1%
No opinion	1%	0%	0%	0%	1%	0%

Respondents were asked to indicate which aspects of their immediate neighbourhood they particularly like or value<sup>1</sup>. Friendly people (92%), good local schools (91%), a good outlook/view (88%), a quiet and peaceful area (83%) and a safe area/low crime (81%) were the most important factors to emerge from Clackmannanshire as a whole.

Typically respondents from the regeneration areas scored these factors less favourably, apart from good public transport which 76% liked compared to 68% in the rest of Clackmannanshire.

#### **Neighbourhood likes**

	Regenera	tion Areas	Rest of Clackmannanshire		Clackman	Clackmannanshire	
	2013	2014	2013	2014	2013	2014	
Area well maintained	44%	70%	54%	74%	52%	74%	
Good public transport	60%	76%	53%	68%	55%	70%	
Safe area/low crime	37%	69%	58%	83%	54%	81%	
Good outlook/view	46%	76%	74%	91%	68%	88%	
Quiet/peaceful	46%	73%	71%	85%	66%	83%	
Friendly people	54%	83%	75%	94%	71%	92%	
Good local shops	46%	61%	40%	58%	41%	59%	
Good local schools	45%	89%	64%	91%	60%	91%	
Good sense of community	28%	67%	48%	76%	44%	75%	
Safe/slow traffic	26%	59%	29%	56%	28%	56%	
Clean/tidy place to live	29%	62%	50%	70%	46%	68%	

Base: respondents stating they 'liked' each aspect of their neighbourhood

Residents were also asked to indicate what they particularly dislike about their local neighbourhood<sup>1</sup> and two issues in particular emerged:

1

<sup>&</sup>lt;sup>1</sup> In 2014 the way in which this question was asked changed, making direct comparisons with 2013 difficult

- 44% dislike fast/speeding traffic
- 38% dislike the local shops

## **Neighbourhood dislikes**

	Regeneration Areas		Rest of Clackmannanshire		Clackmannanshire	
	2013	2014	2013	2014	2013	2014
Area well maintained	28%	30%	19%	26%	21%	26%
Good public transport	8%	23%	19%	32%	17%	30%
Safe area/low crime	22%	31%	12%	17%	14%	19%
Good outlook/view	N/A	24%	N/A	10%	N/A	12%
Quiet/peaceful	16%	27%	10%	15%	11%	17%
Friendly people	N/A	17%	N/A	6%	N/A	8%
Good local shops	16%	39%	23%	42%	22%	41%
Good local schools	7%	11%	7%	9%	7%	9%
Good sense of community	22%	33%	5%	24%	8%	25%
Safe/slow traffic	33%	42%	37%	44%	37%	44%
Clean/tidy place to live	46%	38%	36%	30%	38%	32%

Base: respondents stating they 'disliked' each aspect of their neighbourhood

Panel members were asked to indicate whether they would recommend eight Clackmannanshire attractions to tourists. The Ochil Hills was the most highly recommended, with 71% saying they would highly recommend them to tourists, while approximately half would also highly recommend Gartmorn Dam (54%) and Castle Campbell (46%). Only a small proportion of Panel members said they would not recommend or barely recommend any of the attractions, peaking at only 13% for Sterling Mills shopping outlet.

As a local resident, would you recommend these attractions to tourists?

	Not recommend	Barely recommend	Unsure	Fairly recommend	Highly recommend
Ochil Hills/hill walking	1%	2%	2%	24%	71%
Castle Campbell	1%	2%	18%	33%	46%
Alloa Tower	1%	4%	21%	43%	31%
Gartmorn Dam	1%	4%	6%	35%	54%
Sterling Mills Shopping Outlet	3%	10%	9%	51%	27%
Golf Clubs	1%	9%	34%	32%	24%
Cycle networks	1%	5%	15%	48%	31%
Glen trails	1%	2%	13%	46%	38%

When asked what they considered to be the best family tourist experience in Clackmannanshire, the most common responses included:

- Gartmorn dam cycling/walking
- Ochil hills/hill walking
- Sterling Mills Outlet
- Castle Campbell
- Hillfoots area
- Cycle networks

Nevertheless, despite the positive view on most of these specific attractions, more than half of all Panel members (59%) felt there was a need to make improvements to tourist attractions across Clackmannanshire. Very few respondents commented on what improvements were needed, with the main issues including a need for better food and drink facilities, better signposting and information and toilet facilities.

## Improvements needed to tourist attractions

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Yes	50%	61%	59%
No	50%	39%	41%

The final issue relating to this SOA priority area sought Panel members' views on whether they planned to move in the foreseeable future. As illustrated below, approximately a quarter (26%) plans to move or is in the process of moving. The highest proportion want to move to a bigger house (42%) and most would prefer a rural/country location (60%).

#### Plan to move in the foreseeable future?

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
I don't plan to move from my present home	58%	71%	69%
I plan to move in 5+ years	11%	6%	7%
I plan to move in the next 2-5 years	14%	10%	10%
I plan to move next year	7%	5%	5%
I am in the process of moving	1%	4%	4%
Not sure	9%	4%	5%

# Reason for your move

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
A smaller home	23%	17%	17%
A bigger home	45%	42%	42%
A home on one level	0%	7%	6%
To be nearer relatives	5%	5%	5%
To be nearer work	0%	8%	7%
Other	27%	22%	23%

Base: respondents moving or planning to move

## **Preferred location**

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Town centre	2%	10%	8%
Residential area (Housing estate)	47%	22%	28%
Rural/Country location	38%	66%	60%
Other	13%	2%	4%

Base: respondents moving or planning to move

## Section 5: Our communities are more cohesive and inclusive

The majority of Panel members (58%) agree Clackmannanshire has a strong sense of community (similar to the finding of 54% in 2012 but a fall from the 70% recorded in 2013). A similar proportion also agree people in Clackmannanshire help their neighbours (56%) and get involved in community groups/activities (50%). A slightly lower proportion (39%) agreed that Clackmannanshire is an area where equalities and diversity is promoted.

#### Cohesive and inclusive communities

	Regenera	Regeneration Areas		Rest of Clackmannanshire		Clackmannanshire	
	Agree	Disagree	Agree	Disagree	Agree	Disagree	
Clackmannanshire has a strong sense of community	54%	10%	58%	12%	58%	11%	
Clackmannanshire is an area where equalities and diversity is promoted	38%	12%	39%	9%	39%	10%	
People in Clackmannanshire help their neighbours	53%	13%	56%	4%	56%	6%	
People in Clackmannanshire get involved in community groups/activities	43%	11%	51%	10%	50%	10%	

Balancing % 'Neither agree nor disagree' or 'Not Stated'

Just under a third of all Panel members (32%) say they undertake work or activities on a voluntary basis, similar to the level recorded in 2013 but a rise on the 23% measured in 2012. Helping local people (63%), helping local groups (61%) and being more involved in their community (59%), were the three main reasons cited for volunteering.

#### Currently undertake work or activities on a voluntary basis

Regen	eration	Areas		Rest of Clackmannanshire			Clackm	annansl	nire		
2011	2012	2013	2014	2011	2012	2013	2014	2011	2012	2013	2014
23%	21%	23%	27%	29%	24%	33%	33%	28%	23%	31%	32%

## Benefits of voluntary work

	Regeneration Areas		Rest Clackman		Clackman	nanshire
	2013	2014	2013	2014	2013	2014
Helps local groups	41%	59%	52%	61%	50%	61%
Helps local people	59%	61%	48%	64%	49%	63%
Helps me to meet people	36%	23%	27%	31%	28%	30%
Develops my skills	56%	16%	17%	22%	23%	21%
Gives me work experience	39%	23%	5%	5%	10%	8%
Helps funding	21%	21%	14%	18%	15%	18%
Gives me a purpose	N/A	21%	N/A	41%	N/A	38%
Makes me feel happy	N/A	64%	N/A	46%	N/A	49%
Makes me feel involved in my community	69%	48%	56%	61%	58%	59%
I wanted to repay support I have received	N/A	23%	N/A	14%	N/A	15%
Other	5%	2%	7%	3%	7%	3%

Base: Panel members involved in volunteering

Almost all Panel members (91%) said they received a copy of The Clackmannanshire View and most of this group (89%) have read it. However, relatively few (21%) have accessed Council services as a result. Just under three quarters (72%) have also used Clacksweb and most of this group (84%) said they found the information they were looking for. Awareness of the Council's social media pages on Facebook and Twitter is relatively high (44%), while 19% have used these to engage with the Council.

## **Experience of some of the ways the Council communicates with residents**

	2013		2	014
	Yes	Sometimes	Yes	Sometimes
Do you receive a copy of the Council's publication, the Clackmannanshire View, which is delivered four times a year to households?	71%	18%	73%	18%
Do you read the Clackmannanshire View?	74%	14%	70%	19%
Have you accessed Council services as a result of reading the Clackmannanshire View?	9%	5%	13%	8%
Do you use the Council's website, Clacksweb?	49%	23%	51%	21%
Did you find the information that you were looking for on Clacksweb?	68%	12%	65%	19%
Are you aware of the Council's social media pages on Facebook and Twitter?	33%	1%	43%	1%
Do you use social media (Facebook or Twitter) to engage with the Council?	10%	3%	15%	4%

Balancing % is 'No'

Mixed views were recorded on Panel members' perceptions of the Council. For example, just over half (56%) agreed they were satisfied with the way the Council runs things while 44% agreed that they should be consulted more on how local services are delivered. Overall, relatively few Panel members are dissatisfied with how the Council communicates or consults with them, peaking at 21% for the opportunities for participation in local decision making. Compared to 2013, only minor changes were recorded across all indicators.

In relation to preferred methods of consultation, more than half (57%) said they would like to receive a letter along with a paper survey, while 34% would prefer to complete surveys on line at Clacksweb.

# Do you agree or disagree with the following statements about the Council?

	Regeneration Areas			st of innanshire	Clackmannanshire	
	Agree	Disagree	Agree	Disagree	Agree	Disagree
Clackmannanshire Council meets or exceeds expectations in communicating with me	45%	14%	40%	11%	41%	11%
I feel that I should be consulted more on how local services are delivered	29%	12%	49%	13%	44%	13%
Taking everything into account, I am satisfied with the way the Council runs things	52%	14%	57%	14%	56%	14%
Overall, I am satisfied with the opportunities for participation in local decision making by the Council	28%	13%	36%	22%	35%	21%
Overall, I am satisfied with the information available on results and feedback of consultations	35%	14%	41%	16%	39%	16%
Overall, I am satisfied with the information that the Council provides on its own performance	41%	12%	40%	14%	40%	13%
Overall, I am satisfied with the information that the Council provides on income and expenditure	43%	11%	43%	14%	43%	14%

Balancing % 'Neither agree nor disagree'

# **Changes in perception of the Council**

	Regeneration Areas		Rest of Clackmannanshire		Clackmannanshire	
	2013	2014	2013	2014	2013	2014
Clackmannanshire Council meets or exceeds expectations in communicating with me	40%	45%	47%	40%	38%	41%
I feel that I should be consulted more on how local services are delivered	44%	29%	46%	49%	46%	44%
Taking everything into account, I am satisfied with the way the Council runs things	53%	52%	51%	57%	51%	56%
Overall, I am satisfied with the opportunities for participation in local decision making by the Council	34%	28%	35%	36%	34%	35%
Overall, I am satisfied with the information available on results and feedback of consultations	37%	35%	37%	41%	37%	39%
Overall, I am satisfied with the information that the Council provides on its own performance	35%	41%	39%	40%	39%	40%

Base: Panel members who 'strongly agree' or 'agree'

## **Prefer to be consulted on Council Services**

	Regeneration Areas		Rest of Clackmannanshire		Clackmannanshire	
	2013	2014	2013	2014	2013	2014
Public meetings	26%	18%	24%	25%	24%	24%
Letter to residents with paper survey to complete	61%	65%	58%	55%	59%	57%
Information on Clacksweb with online survey to complete	29%	33%	37%	34%	36%	34%
Information in View with feedback form to complete	30%	31%	29%	24%	29%	25%
Small focus groups	21%	12%	14%	13%	15%	13%
Telephone survey	8%	2%	4%	3%	5%	2%

# Section 6: People are better skilled, trained and ready for learning and employment

The perception of public educational services in Clackmannanshire is very positive, with 95% saying that nursery and primary schools and Forth Valley college are good and 87% stating that secondary schools are good. For primary and secondary schools, these views largely reflect those also recorded in 2013.

#### Public educational services in Clackmannanshire

		Regeneration Areas		st of nnanshire	Clackmannanshire	
	Good	Poor	Good	Poor	Good	Poor
Nursery schools	100%	0%	94%	6%	95%	5%
Primary schools	98%	2%	94%	6%	95%	5%
Secondary schools	95%	5%	86%	14%	87%	13%
Forth Valley College	98%	2%	94%	6%	95%	5%

Base: Excludes respondents not using services in last year

## Change in perception of primary and secondary schools

	Regeneration Areas			est of annanshire	Clackmannanshire		
	2013	2014	2013	2014	2013	2014	
Primary schools	92%	98%	96%	94%	95%	95%	
Secondary schools	92%	95%	92%	86%	92%	87%	

Base: Respondents stating each service is 'very good' or 'quite good'

However, there are more mixed views on economic and employment prospects in Clackmannanshire. For example, while 35% said Clackmannanshire is benefitting from economic revival, 21% disagree and 63% also disagree with the statement that there are a lot of job opportunities. The most positive indicator in the table below is that the majority of Panel members (57%) agree that Clackmannanshire has good opportunities for adult based learning. Where direct comparisons with 2013 are possible, only minor changes have been recorded.

## Do you agree or disagree with the following statements about Clackmannanshire?

	Regeneration Areas		Rest of Clackmannanshire		Clackmannanshire	
	Agree	Disagree	Agree	Disagree	Agree	Disagree
Clackmannanshire is benefitting from economic revival	43%	17%	34%	22%	35%	21%
There are a lot of local job opportunities for people in Clackmannanshire	4%	73%	4%	61%	4%	63%
There are some job opportunities for people in Clackmannanshire	54%	27%	52%	13%	52%	16%
There are relatively few job opportunities for people in Clackmannanshire	65%	12%	55%	12%	57%	12%
Clackmannanshire has good opportunities for adult based learning	47%	8%	50%	9%	49%	9%

Balancing % 'Neither agree nor disagree' or 'Not Stated'

## Do you agree with the following statements about Clackmannanshire?

	Ag	jree
	2013	2014
Clackmannanshire is benefitting from economic revival	31%*	35%
There are a lot of job opportunities for people in Clackmannanshire**	1%	4%
There are some job opportunities in Clackmannanshire**	20%	52%
There are relatively few job opportunities in Clackmannanshire**	60%	57%
Clackmannanshire has good opportunities for community based adult learning	42%	49%

There is a continued perception that local jobs are poorly paid (49%), tend to be part time (54%) and not in the right occupations (43%). Most (73%) also feel there are not more job opportunities compared to a year ago.

## Attitudes to local jobs in Clackmannanshire

	Regeneration Areas			Rest of Clackmannanshire		Clackmannanshire	
	2013	2014	2013	2014	2013	2014	
Local jobs are poorly paid	58%	64%	43%	45%	46%	49%	
Local jobs tend to be part time	73%	56%	58%	54%	61%	54%	
Local jobs are not in the right occupations	50%	44%	43%	43%	44%	43%	

Base: all respondents

## More job opportunities this year?

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire	
Yes	26%	29%	28%	
No	74%	71%	72%	

More than half of respondents (58%) are in employment or seeking work and this group said the most significant barriers to getting a job are a lack of relevant job opportunities (6%) and a lack of job opportunities with decent pay (6%). These were also the two main factors preventing Panel members from getting a better job.

Barriers to getting a job

	Regeneration Areas		Rest Clackman		Clackmannanshire	
	2013	2014	2013	2014	2013	2014
Lack of training	5%	1%	11%	3%	10%	2%
Lack of qualifications	3%	4%	10%	3%	9%	3%
Lack of affordable childcare	6%	4%	11%	1%	9%	2%
Transport problems	5%	1%	6%	5%	6%	4%
Lack of relevant job opportunities	20%	11%	25%	5%	24%	6%
Lack of job opportunities with decent pay	17%	10%	22%	5%	21%	5%

Base: respondents in employment or seeking work

## Securing a better job

	Regeneration Areas			Rest of Clackmannanshire		Clackmannanshire	
	2013	2014	2013	2014	2013	2014	
Lack of training	11%	2%	15%	5%	14%	5%	
Lack of qualifications	10%	5%	13%	4%	12%	5%	
Lack of affordable childcare	5%	4%	14%	7%	12%	6%	
Transport problems	5%	1%	4%	8%	4%	6%	
Lack of relevant job opportunities	23%	14%	39%	28%	36%	25%	
Lack of job opportunities with decent pay	28%	28%	30%	23%	29%	24%	

Base: respondents in employment or seeking work

Awareness among respondents in employment or seeking work of the services to help people find jobs is mixed, with awareness highest for:

- Jobcentre Plus (75%)
- Council/Clackmannanshire Works (37%)
- Skills Development Scotland (34%)
- Triage/Work Programme (27%)

However, awareness falls to under 10% for the other services listed in the table overleaf.

# Awareness of services to help people find jobs

	Regeneration Areas			st of nnanshire	Clackmannanshire	
	2013	2014	2013	2014	2013	2014
Council / Clackmannanshire Works	36%	45%	36%	35%	36%	37%
Jobcentre Plus	85%	84%	80%	73%	81%	75%
Skills Development Scotland	33%	40%	25%	32%	26%	34%
Triage / Work Programme	36%	34%	15%	25%	19%	27%
Council / Young Parents Project	1%	1%	5%	5%	4%	4%
Council / Activity Agreements	4%	1%	6%	5%	5%	4%
PACE Redundancy Support	8%	4%	5%	9%	6%	8%

Base: respondents in employment or seeking work

Among all Panel members, there is support for action aimed at bringing more jobs to the area (72%), getting more young people into work (44%, a rise of 13% since 2013), creating more apprenticeships (32%) and getting more adults into work (23%).

Which of the following do you think are important actions?

	Regeneration Areas		Rest of Clackmannanshire		Clackmannanshire	
	2013	2014	2013	2014	2013	2014
Getting more young people into work	63%	42%	48%	44%	31%	44%
Getting more adults into work	46%	33%	36%	24%	38%	23%
Bringing jobs to the area	72%	67%	73%	73%	73%	72%
Creating more apprenticeships	47%	31%	40%	32%	41%	32%
Assistance with starting up your own business	31%	20%	24%	19%	25%	19%

Base: Respondents stating each is the most important priority

## **Section 7: Our Communities are Safer**

There has been a rise in the proportion of Panel members satisfied with how crime is being tackled (up from 56% in 2013 to 64% in 2014) and improving road safety (up from 45% to 53%). More than half (53%) are also satisfied with how anti social behaviour is being tackled.

Satisfaction with how the following issues are being tackled: 2013 and 2014

	Regeneration Areas			Rest of Clackmannanshire		Clackmannanshire	
	2013	2014	2013	2014	2013	2014	
Tackling crime	44%	65%	59%	64%	56%	64%	
Tackling anti social behaviour	N/A	56%	N/A	52%	N/A	53%	
Improving road safety	38%	60%	47%	52%	45%	53%	

Base: respondents 'very satisfied' or 'quite satisfied'

Experience of the public services which contribute to making communities safer is very positive. Both of the emergency services scored highly (99% for the Fire service and 79% for Police Scotland), while a range of Council services scored from 91% for Trading Standards to 48% for roads (with 52% feeling roads were 'poor'). Almost half (47%) also felt criminal justice was poor.

# **Experience of Public Services**

	Regeneration Areas			st of nnanshire	Clackmannanshire	
	Good	Poor	Good	Poor	Good	Poor
Police Service	81%	19%	79%	21%	79%	21%
Fire Service	97%	3%	99%	1%	99%	1%
Social Services – Child Protection	62%	38%	67%	33%	66%	34%
Social Services – Adult Protection	78%	22%	77%	23%	77%	23%
Street lighting	72%	18%	78%	12%	77%	13%
Roads	50%	50%	47%	53%	48%	52%
Environmental Health	82%	18%	89%	11%	87%	13%
Trading Standards	83%	17%	93%	7%	91%	9%
Criminal Justice	46%	54%	55%	45%	53%	47%

Base: Respondents using each service

## **Change in perception of Public Services**

	Regeneration	Regeneration Areas		Rest of Clackmannanshire		Clackmannanshire	
	2013	2014	2013	2014	2013	2014	
Police	74%	81%	75%	79%	75%	79%	
Street lighting	87%	72%	87%	78%	87%	77%	
Roads	50%	50%	49%	47%	49%	48%	

Base: Respondents saying each service is 'very good' or 'quite good'

A very high proportion of Panel members feel 'very safe' (66%) or 'quite safe' (33%) walking in their neighbourhood during the day, a slight improvement on the findings in 2013. Slightly fewer Panel members feel safe at night (84%), with a significant difference between those living in regeneration areas and elsewhere in Clackmannanshire who feel 'very safe' after dark (28%, compared to 43%).

## Attitudes to safety walking in your neighbourhood during the day

	Regeneration Areas			st of nnanshire	Clackmannanshire	
	2013	2014	2013	2014	2013	2014
Very safe	49%	51%	61%	69%	59%	66%
Quite safe	42%	45%	37%	30%	37%	33%
Not very safe	8%	4%	2%	1%	3%	1%
Not safe at all	1%	0%	0%	0%	1%	0%
Not sure	0%	0%	0%	0%	0%	0%

Attitudes to safety walking in the neighbourhood at night

	Regeneration Areas			st of nnanshire	Clackmannanshire	
	2013	2014	2013	2014	2013	2014
Very safe	21%	28%	33%	43%	30%	40%
Quite safe	53%	56%	51%	42%	52%	44%
Not very safe	17%	11%	12%	13%	13%	13%
Not safe at all	6%	5%	3%	2%	4%	3%
No opinion	3%	0%	1%	0%	1%	0%

As illustrated in the table below, fewer than a quarter of Panel members (18%) said they were fearful about becoming a victim of crime in the last year, a slight fall from 2013 (but a 15% fall since 2012). In the regeneration areas the fall has been more significant (down 8%).

Of those feeling fearful, the majority (57%) stated this concern was felt "only occasionally". However, 27% said that they felt fearful of becoming a victim of crime "quite often", and 12% 'most of the time'.

Ever felt fearful about becoming a victim of crime in the past year

	Regeneration Areas			st of nnanshire	Clackmannanshire	
	2013	2014	2013	2014	2013	2014
Yes	26%	18%	21%	19%	22%	18%
No	67%	71%	75%	78%	73%	77%
Not sure	7%	11%	4%	3%	5%	5%

#### Frequency of feeling fearful in the past year

	Regeneration Areas		Rest of Clackmannanshire		Clackmannanshire	
	2013	2014	2013	2014	2013	2014
Most of the time	0%	3%	2%	14%	2%	12%
Quite often	28%	32%	12%	26%	15%	27%
Only occasionally	72%	61%	86%	56%	83%	57%
Not sure	0%	4%	0%	4%	0%	4%

Base: Respondents who have felt fearful about becoming a victim of crime

Panel members who had felt fearful about becoming a victim of crime were asked what effect this had on them taking part in a series of activities. As illustrated in the table overleaf, the activities that are least affected include taking part in community activities (71% of those fearful of crime said it had not stopped them taking part in community activities) and visiting friends and

family (67%). Conversely, 59% said feeling fearful had often or always stopped them staying out later at night.

Has fear of becoming a victim stopped you from undertaking activities?

	Ne	ver	Rar	ely	Off	en	Alw	ays
	2013	2014	2013	2014	2013	2014	2013	2014
Taking part in community activities	79%	71%	16%	14%	4%	14%	1%	1%
Visiting friends or family	63%	67%	29%	22%	7%	11%	8%	0%
Taking your usual route home	46%	33%	37%	52%	13%	6%	4%	9%
Staying out later at night	36%	22%	27%	19%	28%	50%	9%	9%
Using public transport	45%	50%	30%	25%	21%	17%	4%	8%

Base: Respondents who have felt fearful about becoming a victim of crime

Only 14% of Panel members said they knew who their local community police team are, a significant fall since 2013. Almost half (48%) of respondents felt that information posted through their door would be an effective way for Police Scotland to communicate advice and information, followed by email newsletters (34%) and local newspapers (26%).

Know your local community police team?

	Regeneration Areas		Rest of Clackmannanshire		Clackmannanshire	
Yes	<b>2013</b> 23%	<b>2014</b> 12%	<b>2013</b> 29%	<b>2014</b> 14%	<b>2013</b> 28%	<b>2014</b> 14%
No	77%	88%	71%	86%	72%	86%

## Effective ways for Police Scotland to communicate advice and information

	1 Very effective	2	3	4	5 Not effective at all
Email newsletter	34%	13%	16%	14%	23%
Information posted through your door	48%	24%	18%	4%	6%
Local newspapers	26%	25%	26%	12%	11%
Police and community meetings	14%	16%	25%	29%	16%
Police Scotland website	13%	14%	28%	16%	29%
Social networking sites e.g. Facebook, Twitter	19%	13%	15%	18%	35%

#### Section 8: Vulnerable people and families are supported

The majority of Panel members agree that voluntary organisations and charities in Clackmannanshire work well to support vulnerable people and families (60%) and 49% agree that public agencies in Clackmannanshire work well to support vulnerable people and families. Conversely, only 16% agree that benefits applications are administered fairly and efficiently.

Agree or disagree with following statements about Clackmannanshire

	Strongly Agree	Agree	Neither agree nor disagree	Disagree	Strongly disagree
Public agencies in Clackmannanshire work well to support vulnerable people and families	5%	44%	42%	7%	2%
Voluntary organisations and charities in Clackmannanshire work well to support vulnerable people and families.	9%	51%	36%	3%	1%
Benefits applications are administered fairly and efficiently	3%	13%	57%	9%	18%

Knowledge of the Government's Welfare Reform programme is low, with only 20% saying they have enough information (similar to the 2013 measure). Consequently, almost a quarter (24%) are not sure if the reforms will have an impact on their household income, while 9% felt there would be 'some' or a 'substantial' impact. However, almost two thirds of all Panel members (61%) said they felt the programme would have no impact.

## Have enough knowledge of the Government's Welfare Reform programme?

	Regeneration Areas		Rest of Clackmannanshire		Clackmannanshire	
	2013	2014	2013	2014	2013	2014
Yes	11%	15%	21%	21%	19%	20%
No	61%	60%	52%	51%	54%	53%
Not sure	28%	25%	27%	28%	27%	27%

## What extent will the Welfare Reform programme have an impact on household income

	Regeneration Areas		Rest of Clackmannanshire		Clackmannanshire	
	2013	2014	2013	2014	2013	2014
None	36%	43%	45%	66%	44%	61%
Little	13%	7%	11%	6%	11%	6%
Some	9%	8%	12%	7%	12%	7%
Substantial	5%	6%	2%	1%	2%	2%
Not sure	37%	36%	30%	21%	31%	24%

Almost half of all Panel members (43%) said they did not know where to access money advice services locally, the same proportion measured in 2013. The vast majority also said they have not used a food bank in Clackmannanshire (91%), although 8% know someone who has and 1% have used a food bank. Similarly, 93% said they were not at risk of homelessness, while 7% knew someone who was.

#### Know where to access money advice services locally

	Regeneration Areas		Rest of Clackmannanshire		Clackmannanshire	
	2013	2014	2013	2014	2013	2014
Yes	41%	52%	44%	41%	43%	43%
No	59%	48%	56%	59%	57%	57%

#### You or someone you know has used a food bank in Clackmannanshire

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Yes, I have	1%	1%	1%
Yes, someone I know has	14%	7%	8%
No	85%	92%	91%

#### Are you or someone you know at risk of homelessness

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Yes, I am	0%	0%	0%
Yes, I know someone who is	9%	7%	7%
No	91%	93%	93%

Almost a quarter of all respondents (23%) said they provided care for a sick, disabled or frail person. In almost half of these cases (48%), the person cared for was the respondent's parent.

#### Provide care for sick, disabled or a frail person

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Yes	21%	24%	23%
No	79%	76%	77%

#### Relationship with the person you care for

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Parent	20%	53%	48%
Son/Daughter	13%	10%	10%
Husband/Wife/ Partner	40%	19%	22%
Friend	10%	7%	7%
Neighbour	3%	2%	3%
Other	14%	9%	10%

Base: respondents who are carers

Relatively few Panel members (5%) said they receive home care or support with their daily living, while 8% currently have adaptations to their home and 6% said having adaptations would help them to live more independently at home.

#### Receive home care or support with your daily living

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
No	98%	95%	95%
Yes	2%	5%	5%

#### **Current home has adaptations**

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
No	92%	91%	92%
Yes	8%	9%	8%

#### Adapting current home would help to live independently

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
No	97%	93%	94%
Yes	3%	7%	6%

#### Section 9: Substance misuse and its effects are reduced

Over half of Panel members (51%) believe alcohol use in their community is more common now than it was five years ago (with 36% feeling it is "a lot more common"). However, this represents a fall of 13% since 2012. The same proportion (51%) believes drug use is also more common.

The vast majority of Panel members said alcohol and drug misuse leads to public disorder (76%), family problems (81%), violence (72%) and family problems (72%). However, only 6% said misuse had a negative impact on their family in the last year.

#### Alcohol use in your community

	Regen	eration .	Areas	Clack	Rest of kmannan	shire	Clackmannanshire		
	2012	2013	2014	2012	2013	2014	2012	2013	2014
A lot more common	60%	40%	47%	40%	25%	33%	43%	28%	36%
A little more common	2%	13%	12%	24%	20%	16%	21%	19%	15%
No real change	29%	35%	23%	23%	29%	25%	24%	30%	25%
A little less common	0%	2%	6%	3%	7%	6%	2%	6%	6%
A lot less common	0%	1%	1%	1%	2%	2%	1%	1%	2%
Don't know	9%	9%	11%	9%	17%	18%	9%	16%	16%

## Drug use in your community

	Regenera	tion Areas	Rest of Clackmannanshire		Clackmannanshire		
	2013	2014	2013	2014	2013	2014	
A lot more common	40%	51%	38%	36%	38%	39%	
A little more common	18%	9%	10%	12%	12%	12%	
No real change	24%	22%	23%	22%	23%	22%	
A little less common	4%	4%	7%	4%	6%	4%	
A lot less common	1%	2%	1%	3%	1%	2%	
Don't know	13%	12%	21%	23%	20%	21%	

## Consequences of drug and alcohol misuse

	Regeneration Areas			st of nnanshire	Clackmai	Clackmannanshire		
	2013	2014	2013	2014	2013	2014		
Violence	75%	75%	72%	71%	73%	72%		
Public disorder	80%	86%	75%	79%	76%	81%		
Loss of employment	39%	42%	43%	48%	42%	47%		
III health	53%	63%	60%	56%	58%	58%		
Family problems	71%	73%	75%	72%	74%	72%		
Difficulties with parenting skills	61%	56%	63%	62%	62%	61%		
Financial difficulties	71%	69%	68%	67%	69%	67%		
Litter	43%	47%	47%	50%	46%	49%		
Other	4%	3%	1%	2%	2%	2%		

#### **Alcohol and Substance Misuse**

	Regeneration Areas			Clack	Rest of mannan	shire	Clackmannanshire		
	2012	2013	2014	2012	2013	2014	2012	2013	2014
Alcohol/Substance misuse has a negative impact on your family in the past year**	18%	5%	9%	11%	6%	6%	12%	6%	6%

<sup>\*</sup> Respondents who state alcohol/substance misuse has a negative impact on their family

Only 14% of Panel members smoke, with most (9%, or 64% of smokers) wanting to give up or cut down. However, awareness among smokers of how to access stop smoking sessions locally is mixed, with 44% not aware.

Confirming the relatively low rates of smoking, the vast majority of households (81%) have no smokers while 87% said they live in a house which is wholly smoke free.

#### Statement that best describes current smoking behaviour

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
I smoke and have no intention of giving up or cutting down	6%	4%	5%
I smoke and I want to give up / cut down	10%	9%	9%
I no longer smoke but used to in the past.	24%	26%	25%
I have never smoked	60%	61%	61%

<sup>\*\*</sup>The 2012 figures do not relate solely to the last year

## Aware of how to access stopping smoking sessions locally

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Yes	83%	49%	56%
No	17%	51%	44%

Base: Current smokers

## Number of smokers living in the home

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
0	86%	79%	81%
1	13%	18%	17%
2	1%	2%	2%
3	0%	Under 1%	Under 1%
4	0%	0%	0%
5+	0%	0%	0%

#### Whole house is smoke free

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Yes	88%	87%	87%
No	12%	13	13%

#### Section 10: Health is improving and health inequalities are reducing

There has been a fall in the proportion of Panel members who agree that Clackmannanshire is a community where health is improving, from 37% in 2013 to 28% in 2014. However, Panel members' experience of most health related public services is very good. For example, more than 80% feel that the GP service, Forth Valley Royal hospital and Clackmannanshire Community Health Centre are good. Views are more mixed in relation to Social Work Community Care, which 57% of service users rate as good but 43% rate as poor. Very little change in perceptions of the GP service and the hospital were recorded between 2013 and 2014.

#### Do you agree or disagree with the following statement about Clackmannanshire?

	Regeneration Areas			Cla	Res ckman		ire	Clackmannanshire			ire	
	Ag	Agree Disagree		Agro	ee	Disa	igree	Agree		Disagree		
	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014
Clackmannanshire is a community where health is improving	33%	27%	23%	29%	38%	28%	15%	21%	37%	28%	17%	22%

Balancing % stated 'neither agree nor disagree'. Excludes 'don't know' responses

#### **Experience of Public Services**

	Regeneration Areas		Res Clackmar		Clackmannanshire		
	Good	Poor	Good	Poor	Good	Poor	
GP Services	83%	17%	87%	13%	86%	14%	
Forth Valley Royal Hospital	88%	12%	82%	18%	83%	17%	
Clackmannanshire Community Health Centre	90%	10%	86%	14%	87%	13%	
Social Work – Community Care	83%	17%	50%	50%	57%	43%	

Base: Respondents using each service

#### **Change in perception of Public Services**

		Regene Areas	eration		est of annanshire	Clackmanna	nshire
		2013	2014	2013	2014	2013	2014
GP Services		94%	83%	89%	87%	90%	86%
Forth Valley Hospital*	Royal	88%	88%	86%	82%	86%	83%

<sup>\*</sup>The figures for 2013 refer to 'hospitals'. Base: Respondents saying each service is 'very good' or 'quite good'

Panel members' attitudes to their current health and well being are very positive, with the vast majority (89%) describing their health as "good" or "fairly good" (similar to the level in 2013). Relatively few residents (only 12%) stated that their health and well being is "not good". However, it is significant that the perception of good health of those living in the regeneration areas has continued to improve. For example, the proportion of Panel members in the regeneration areas describing their health as "not good" in 2012 (29%) fell to 13% in 2013 and to 11% in 2014, the same level recorded for the rest of Clackmannanshire.

#### Your physical health in the last 12 months

	Regeneration Areas			Rest of Clackmannanshire			Clackmannanshire		
	2012	2013	2014	2012	2013	2014	2012	2013	2014
Good	41%	56%	63%	52%	54%	56%	50%	55%	57%
Fairly Good	30%	31%	26%	40%	32%	33%	38%	31%	32%
Not Good	29%	13%	11%	8%	14%	11%	12%	14%	11%

The vast majority of Panel members (80%) described their mental health in the last year as being 'good' or 'fairly good'. There has also been a rise in the proportion who described their general mental or emotional well being as either 'very happy' or 'fairly happy'. In 2009, almost three quarters of Panel members (71%) described their general mental or emotional well being in this way. By 2011, this has risen significantly to 85% and it remained around this level in 2012 (85%) and 2013 (81%) before rising again in 2014 to 90%. A similar proportion (92%) also described their overall quality of life as 'very good' or 'fairly good'.

#### Summer 2014 Survey

Yet again, the gap which existed in 2012 between the regeneration areas and elsewhere in Clackmannanshire has remained closed. For example, in 2012 just over a quarter (26%) of those in the regeneration areas said they were unhappy compared to only 6% in the rest of Clackmannanshire, a gap of 20%. By 2013, the gap had closed to only 2%, and now stands at only 1%.

#### Your mental health in the last 12 months

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Good	80%	80%	80%
Fairly Good	17%	12%	13%
Not Good	3%	8%	7%

#### Your general mental or emotional well being

	Regene	Regeneration Areas			Clackmanna	nshire	Clackmar	nanshir	е
	2012	2013	2014	2012	2013	2014	2012	2013	2014
Very happy	43%	43%	46%	38%	41%	39%	39%	41%	41%
Fairly happy	20%	40%	41%	51%	40%	51%	46%	40%	49%
Neither happy nor unhappy	11%	7%	8%	5%	13%	6%	6%	11%	6%
Fairly unhappy	24%	6%	4%	4%	6%	3%	7%	6%	3%
Very unhappy	2%	2%	1%	2%	Under 1%	1%	2%	1%	1%
Not sure	0%	2%	0%	0%	Under 1%	0%	0%	1%	0%

## Your overall quality of life

	Regeneration Areas			Rest of Clackmannanshire			Clackmannanshire		
	2012	2013	2014	2012	2013	2014	2012	2013	2014
Very good	32%	39%	41%	34%	39%	42%	33%	38%	42%
Fairly good	40%	42%	46%	58%	50%	50%	55%	49%	50%
Neither good nor poor	2%	9%	8%	5%	5%	5%	5%	6%	5%
Fairly poor	17%	4%	4%	3%	5%	2%	5%	5%	2%
Very poor	9%	6%	1%	0%	1%	1%	2%	2%	1%

#### Section 11: Our environment is protected and enhanced by all

Approximately two thirds of Panel members have visited the Ochil Hills/Hillfoots (60%) and open, natural spaces in Clackmannanshire (67%) in the last year, while 32% have visited sites or buildings for their historic or architectural value and 17% have visited sites, buildings or museums for their cultural value. Some Panel members provided details of the places they had visited and the most common included:

- Gartmorn Dam
- Dollar Museum
- Dollar Glen
- Alva Glen
- Menstrie Castle
- Menstrie Glen
- Dumyat
- Alloa Towers
- The Devon Way
- Ochil Hills
- River Devon
- Castle Campbell

#### Visited the following in the last year

	Regeneration Areas		Res Clackman		Clackmannanshire		
	2013	2014	2013	2014	2013	2014	
The Ochil Hills/Hillfoots	44%	64%	72%	59%	66%	60%	
Open natural spaces in Clackmannanshire	48%	61%	60%	69%	58%	67%	
Sites or buildings in Clackmannanshire for their historic or architectural value	15%	20%	31%	34%	28%	32%	
Sites, buildings or museums in Clackmannanshire for their cultural value	9%	16%	15%	17%	14%	17%	

More than half of all Panel members (58%) said they visited the Gartmorn Dam Nature Park in the last year. Those not visiting the site said this was because they were not interested (29%), did not have enough information (13%) or lacked transport (8%). Some open ended comments also indicated that respondents felt not enough was done to promote the park. Of those visiting

the park, 47% also visited the sunken garden, citing reasons such as they liked the quiet space (58% of this group), that children like it (27%), it had plenty of seating (20%) and that it was a sun trap (18%). However, over half of those visiting the park (53%) did not visit the sunken garden with most of this group (47%) saying they did not know about it or did not know where it is (20%).

#### Visited Gartmorn Dam Nature Park in the last year

	Regeneration Areas			st of nnanshire	Clackmannanshire		
Yes	<b>2013</b> 60%	<b>2014</b> 60%	<b>2013</b> 56%	<b>2014</b> 58%	<b>2013</b> 57%	<b>2014</b> 58%	
No	40%	40%	44%	42%	43%	42%	

#### Why have you not visited Gartmorn Dam Nature Park in the last year?

	Regeneration Areas		Rest Clackman		Clackmannanshire		
	2013	2014	2013	2014	2013	2014	
Not interested	41%	27%	18%	29%	22%	29%	
Lack of Transport	14%	6%	7%	8%	8%	8%	
Lack of Information	21%	12%	13%	13%	14%	13%	
Other	19%	35%	36%	32%	33%	33%	

Base: respondents not visiting Gartmorn Dam Nature Park in last year

#### Visited the sunken garden at Gartmorn Dam Nature Park

	Regeneration Areas		Rest Clackman		Clackmannanshire		
	2013	2014	2013	2014	2013	2014	
Yes	23%	41%	38%	49%	35%	47%	
No	77%	59%	62%	51%	65%	53%	

Base: respondents who have visited Gartmorn Dam Nature Park in last year

Why did you visit the sunken garden at Gartmorn Dam Nature Park

		Regeneration Areas		Rest of Clackmannanshire		Clackmannanshire	
	2013	2014	2013	2014	2013	2014	
Sun trap	9%	12%	27%	20%	24%	18%	
Plenty of seating	13%	10%	20%	22%	20%	20%	
Quiet space	57%	80%	54%	54%	54%	58%	
Children like it	22%	17%	27%	29%	27%	27%	
Picnic area	44%	7%	8%	6%	13%	6%	
Close to the car part	9%	2%	15%	21%	14%	18%	
Other	9%	12%	23%	28%	21%	25%	

Base: respondents visiting the sunken garden

## Why did you not visit the sunken garden at Gartmorn Dam Nature Park

	Regeneration Areas		Rest Clackmann		Clackmannanshire		
	2013	2014	2013	2014	2013	2014	
Not interested	5%	5%	7%	11%	6%	10%	
Don't know about it	60%	52%	57%	45%	58%	47%	
Don't know where it is	27%	29%	19%	18%	21%	20%	
It is unattractive	4%	1%	9%	8%	8%	7%	
Other	8%	19%	9%	20%	8%	20%	

Base: respondents not visiting the sunken garden

With the Ochil Hills being an important destination for Panel members, it is not surprising that the vast majority (97%) said they were important to them, with 70% stating they were 'very important'.

How important are the Ochil Hills to you?

	Regeneration Areas		Res Clackman		Clackmannanshire		
	2013	2014	2013	2014	2013	2014	
Very important	70%	63%	71%	72%	71%	70%	
Quite important	26%	33%	22%	26%	22%	27%	
Not important	4%	4%	1%	2%	2%	3%	
Not sure	0%	0%	6%	0%	5%	0%	

Awareness of the work that the Ochils Landscape Partnership does in Clackmannanshire was relatively low when it was measured in 2011 but improved slightly in 2012 and 2013. As illustrated overleaf, awareness has risen once more, with typically between a third and half of Panel members aware of specific activities of the Partnership. This peaks at 56% for conservation of the natural environment and falls to 14% for the online virtual visitor centre. However, where comparison is possible, awareness of all aspects of the work of the Partnership has risen since 2013.

Almost two thirds of all Panel members (60%) are aware of the industrial heritage of the Ochils but only 28% feel there is enough opportunity to learn about the nature, built and cultural heritage of the Ochil Hills and Hillfoots villages. Consequently, there is significant interest in seeing the following improved:

- Visitor information centre (67%)
- Web site (43%)
- Posters/leaflets in each town and village (43%)
- Newsletter (41%)

- Newspaper advertisements (36%)
- Community participation events (31%)

## Awareness of the work the Ochils Landscape Partnership does in Clackmannanshire

	_	Regeneration Areas		st of nnanshire	Clackmannanshire	
	2013	2014	2013	2014	2013	2014
Conservation of the natural environment	31%	42%	52%	59%	48%	56%
Conservation of the built environment	20%	27%	37%	44%	34%	41%
Providing volunteering opportunities	23%	33%	38%	48%	35%	45%
Providing employment opportunities	14%	15%	22%	22%	20%	21%
Providing training opportunities	12%	16%	20%	23%	18%	21%
Engagement with local communities	21%	29%	38%	45%	34%	42%
Running events for all the family	33%	29%	33%	45%	33%	42%
Getting involved with schools in Clackmannanshire	23%	29%	34%	35%	32%	34%
Running the Ochils Festival	22%	26%	31%	44%	29%	40%
Online virtual visitor centre	N/A	12%	N/A	14%	N/A	14%
Hosting volunteer archaeological digs	N/A	14%	N/A	25%	N/A	23%

#### Aware of the industrial heritage of the Ochils

	Regeneration Areas		Res Clackmar	at of nnanshire	Clackmannanshire		
	2013	2014	2013	2014	2013	2014	
Yes	39%	50%	63%	62%	58%	60%	
No	45%	37%	23%	19%	27%	22%	
Not sure	16%	13%	14%	19%	15%	18%	

## Feel there is enough opportunity to learn about the nature, built and cultural heritage of the Ochil Hills and Hillfoots Villages

	Regeneration Areas		Res Clackman		Clackmannanshire		
	2013	2014	2013	2014	2013	2014	
Yes	12%	23%	27%	29%	24%	28%	
No	57%	35%	40%	37%	43%	36%	
Not sure	31%	42%	33%	34%	33%	36%	

#### What would you like to see improved

	Regeneration Areas			st of nnanshire	Clackmannanshire		
	2013	2014	2013	2014	2013	2014	
Visitor Information Centre	74%	51%	63%	71%	65%	67%	
Newsletter	45%	49%	43%	39%	43%	41%	
Web site	52%	43%	48%	43%	49%	43%	
Community participation events	26%	26%	32%	33%	31%	31%	
Posters / leaflets in each town and village	51%	40%	49%	43%	49%	43%	
Radio advertisements	18%	20%	15%	8%	15%	11%	
Television advertisements	23%	22%	14%	12%	16%	14%	
Newspaper advertisements	49%	40%	39%	35%	41%	36%	

Approximately two thirds of Panel members say they know 'a lot' or 'a fair amount' about climate change (68%) and Fairtrade (64%), while a slightly lower proportion claimed a similar level of knowledge of sustainability (46%) and biodiversity (38%). Just under three quarters (74%) also said they bought Fairtrade products 'regularly' or 'sometimes'.

#### Know about following terms

	A lot	A fair amount	Just a little	Nothing - have only heard of the term	Nothing - have never heard of it
Climate change	16%	52%	30%	2%	0%
Fairtrade	16%	48%	31%	5%	0%
Sustainability	10%	36%	39%	11%	4%
Biodiversity	9%	29%	43%	11%	8%

#### Change in awareness 2013-2014

	2013	2014
Climate change	62%	68%
Fairtrade	60%	64%
Sustainability	44%	46%
Biodiversity	38%	37%

Base: respondents stating they know 'a lot' or 'a fair amount'

#### How often do you buy Fairtrade products?

		Regeneration Areas		t of nanshire	Clackmannanshire		
	2013	2014	2013	2014	2013	2014	
Regularly	17%	18%	25%	20%	23%	20%	
Sometimes	52%	48%	52%	56%	52%	54%	
Rarely	14%	17%	17%	18%	17%	18%	
Never	9%	12%	3%	3%	4%	5%	
Not sure	8%	5%	3%	3%	4%	3%	

Between half and three quarters of Panel members said they have installed double glazing, draught proofing, insulation and upgraded their central heating system, while 64% also said they have turned down the heating thermostat in their home. Although only 6% have installed microgeneration technologies, 29% said they will do this or consider doing so in the future. Other changes made to improve sustainability include:

- Turn off the lights when they aren't needed (92%)
- Recycle things that can't be reused (90%)
- Buy energy efficient appliances (87%)
- Avoid wasting food (85%)
- Fill up the washing machine or tumble dryer (84%)
- Choose items that will last (75%)

## Heating and insulation of your home

	I have done this			I will do this to		I will consider doing this		I will not do this		on't w/NA
	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014
Upgrade the heating system in your home	46%	51%	8%	5%	18%	17%	12%	9%	16%	18%
Install microgeneration technologies in your home (e.g. solar water heating, biomass boilers, heat pumps)	5%	6%	1%	6%	29%	23%	39%	42%	26%	23%
Install insulation in your home	66%	71%	3%	1%	14%	9%	5%	5%	12%	14%
Install draught proofing in your home	56%	51%	5%	4%	17%	23%	7%	5%	15%	17%
Install double glazing in your home	72%	69%	1%	2%	6%	5%	7%	4%	14%	20%
Turn down the heating thermostat in your home	76%	64%	6%	9%	9%	13%	6%	7%	3%	7%

## Changes to improve sustainability

		e done nis		do this o	l will co	onsider g this	l will r th			n't v/NA
	2013	2014	2013	2014	2013	2014	2013	2014	2013	2014
Buy energy efficient appliances, light bulbs, TVs or other products	88%	87%	3%	4%	6%	5%	2%	2%	1%	2%
Turn off lights when they aren't needed	92%	92%	3%	4%	1%	3%	4%	1%	0%	0%
Avoid leaving things on standby	73%	91%	8%	9%	14%	14%	4%	5%	1%	1%
Fill up the washing machine or tumble dryer instead of running half loads	85%	84%	3%	5%	7%	6%	3%	2%	2%	3%
Walk, cycle or use public transport instead of using the car	58%	48%	6%	13%	19%	17%	13%	15%	4%	7%
Drive more efficiently, following 'eco-drive' principles	47%	50%	10%	12%	18%	14%	8%	7%	17%	16%
Use alternatives to flying where practical	27%	25%	6%	10%	21%	21%	17%	19%	29%	25%
Avoid wasting food	83%	85%	9%	8%	6%	6%	1%	1%	1%	0%
Eat a healthy diet, high in fruit and vegetables	78%	74%	13%	12%	8%	14%	1%	0%	0%	0%
Avoid buying over- packaged goods	50%	54%	13%	16%	29%	25%	3%	3%	5%	2%
Choose items that will last	82%	75%	7%	16%	9%	7%	1%	1%	1%	1%
Re-use or refurbish old items	59%	66%	10%	8%	21%	15%	5%	7%	5%	5%
Recycle things that can't be reused	85%	90%	5%	4%	7%	4%	1%	1%	2%	1%

#### Section 12: Public agencies are improving

Panel members were asked how they would rate their experience of public services in general in the last year. As indicated below, the vast majority (93%) rated their experience as either 'very good' or 'fairly good', a rise on the 83% recorded by Panel members in 2012 and 91% in 2013. However, there has been no significant change in the proportion of Panel members who agree that public agencies work well together in Clackmannanshire (42%).

How would you rate Clackmannanshire public services in general?

	Regeneration Areas				Rest of mannans	hire	Clackmannanshire			
	2012	2013	2014	2012	2013	2014	2012	2013	2014	
Very good	15%	20%	21%	12%	23%	19%	13%	23%	19%	
Fairly good	70%	66%	73%	70%	69%	74%	70%	68%	74%	
Quite poor	7%	11%	4%	15%	6%	7%	13%	7%	6%	
Fairly poor	8%	3%	2%	3%	2%	0%	4%	2%	1%	

Base: All respondents using public services in last year

Public agencies work well together in Clackmannanshire

	Regeneration Areas			Cla	Rest of Clackmannanshire				Clackmannanshire			
	Ag	Agree Disagree		Agro	Agree Disagree			Agree		Disagree		
Public agencies work well together in	<b>2013</b> 34%	<b>2014</b> 34%	<b>2013</b> 12%	<b>2014</b> 9%	<b>2013</b> 44%	<b>2014</b> 43%	<b>2013</b> 7%	<b>2014</b> 12%	<b>2013</b> 42%	<b>2014</b> 42%	<b>2013</b> 8%	<b>2014</b> 12%
Clackmannanshire												

Balancing % stated 'neither agree nor disagree'. Excludes 'don't know' responses

In addition to measuring Panel members' experiences of public services overall, they were asked to indicate how they rated their experience of some individual public services in the last year. The table overleaf presents the views of Panel members who have used each service in the last year and which demonstrates very positive ratings for most services, particularly the following:

- Refuse collection / recycling (96%)
- Community access points (96%)
- Libraries (94%)

The perception of two services (Planning and Housing) was based on very small sub samples and these results should be treated with caution (and perhaps not measured in this way in future). However, the sub sample for the street cleaning service was more robust, indicating that 20% of Panel members regard it as poor.

#### **Experience of Public Services**

	_	Regeneration Areas		st of nnanshire	Clackmannanshire		
	Good	Poor	Good	Poor	Good	Poor	
Libraries	99%	4%	93%	7%	94%	6%	
Sport and Leisure	88%	12%	91%	9%	91%	9%	
Housing services	63%	37%	83%	17%	76%	24%	
Planning Services	54%	46%	69%	31%	69%	31%	
Street cleaning	82%	18%	80%	20%	80%	20%	
Refuse collection/recycling	94%	6%	97%	3%	96%	4%	
Parks and open spaces	89%	11%	94%	6%	93%	7%	
Community access points	90%	10%	98%	2%	96%	4%	
Council Contact Centre	81%	19%	87%	13%	85%	15%	

Base: Respondents using each service

Discounting Planning and Housing because of their low sub sample of service users, all services have recorded either a rise in the proportion of Panel members who have rated them as good or recorded the same level measured in 2013. In particular, there has been a 14% rise for Sport and Leisure and a 9% rise for community access points.

**Change in perception of Public Services** 

	Regeneration Areas		Rest of Clackmannanshir e		Clackmannanshire	
	2013	2014	2013	2014	2013	2014
Libraries	93%	99%	92%	93%	92%	94%
Sport and Leisure	88%	88%	75%	91%	77%	91%
Housing services	61%	63%	78%	83%	76%	76%
Planning Services	92%	54%	87%	69%	88%	69%
Street cleaning	65%	82%	77%	80%	74%	80%
Refuse collection/recycling	93%	94%	97%	97%	96%	96%
Parks and open spaces	77%	89%	91%	94%	88%	93%
Community access points	83%	90%	87%	98%	87%	96%
Council Contact Centre	70%	81%	89%	87%	85%	85%

Base: Respondents saying each service is 'very good' or 'quite good'

# Appendix 1 Questionnaire



Dear Panel Member,

#### **Clackmannanshire Survey 2014**

Enclosed with this letter is the eleventh survey of the Clacks 1000 on Clackmannanshire in 2014. Your response to this survey will be important to agencies and services in planning local services to improve Clackmannanshire as a place to live.

Your opinions are important to the Clackmannanshire Alliance. The response to our last surveys has been very high and the information we have gathered has provided vital feedback to local agencies. You can read reports from all the Clacks 1000 surveys on Clacksweb www.clacksweb.org.uk/community/clacks1000/

Hexagon Research and Consulting is managing the Clacks 1000 on behalf of the Alliance. Please complete the survey and return to Hexagon in the FREEPOST envelope within the next two weeks. If you have any questions about the Clacks 1000 or any of the reports produced, please contact Hexagon on 0800 032 8297 (free phone).

Thank you for your participation in this important survey.

Councillor womersley

Chair of Clackmannanshire Alliance

<sup>\*</sup> Clackmannanshire Alliance is the Community Planning Partnership responsible for co-ordinating the wide range of local services provided by public agencies including Clackmannanshire Council, NHS Forth Valley, Police Scotland, Scottish Fire and Rescue Service, Forth Valley College, Clackmannanshire Business and the Voluntary and Community Sectors.

Section 1: Clackmannanshire has a positive image and attracts people and businesses

Q1. Do you agree or disagree with the fol	lowing sta	tements a	bout Clackm	annanshire	e?	
	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly disagree	Not sure
Clackmannanshire is a good place to live.	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>□</b> 5	□ 6
Clackmannanshire has a good availability of affordable housing.	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>□</b> 5	□ 6
Clackmannanshire has a good physical environment	□ 1	□ 2	<b>3</b>	<b>4</b>	<b>□</b> 5	□ 6
Clackmannanshire is a great place to work.	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	□ 5	□ 6
Clackmannanshire has good job prospects.	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	□ 5	□ 6
Clackmannanshire is a cost effective business location.	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	□ 5	□ 6
Clackmannanshire has a good public transport provision.	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	□ 5	□ 6
Clackmannanshire has good cycle networks.	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	□ 5	□ 6
Clackmannanshire has good walking networks	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>□</b> 5	□ 6
Clackmannanshire has attractive places to visit and things to do.	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>□</b> 5	□ 6
Clackmannanshire has a good choice of shopping facilities.	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>□</b> 5	□ 6
Clackmannanshire has a good access to nature and open spaces.	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>□</b> 5	□ 6
Clackmannanshire has good sports and leisure facilities.	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>□</b> 5	□ 6
Clackmannanshire has good community activities and facilities.	<b>1</b>	<b>□</b> 2	□ 3	<b>4</b>	<b>□</b> 5	□ 6

## Summer 2014 Survey

Q2. Overall, how satisfied are you with Clackmannansh	ire as a place	to live?
Very satisfied		
Quite satisfied		
Neither satisfied nor dissatisfied		<b>□</b> <sub>3</sub>
Quite dissatisfied		<b>□</b> <sub>4</sub>
Very dissatisfied		<b>□</b> <sub>5</sub>
Not sure		<b>G</b> 6
Q3. How would you rate your neighbourhood (within 1 i	mile) as a pla	ce to live?
Very good		
Fairly good		
Fairly poor		□ <sub>3</sub>
Very poor		<b>□</b> <sub>4</sub>
Not sure		<b>□</b> <sub>5</sub>
Q4. Which, if any, of the following aspects of your particularly like or dislike? <i>Please tick all that apply</i>		neighbourhood (within 1 mile) do you
	Like	Dislike
How your neighbourhood is maintained	□ <sub>1</sub>	
Availability of public transport	□ <sub>1</sub>	
The safety of your neighbourhood	□ <sub>1</sub>	
Your outlook/view	□ <sub>1</sub>	
The noise levels in your neighbourhood	□ <sub>1</sub>	
The friendliness of people in your neighbourhood	□ <sub>1</sub>	
The shops in your neighbourhood	□ <sub>1</sub>	
The local schools in your neighbourhood	□ <sub>1</sub>	
The sense of community in your neighbourhood	□ <sub>1</sub>	
The speed/safety of traffic in your neighbourhood	<b>□</b> <sub>1</sub>	
The cleanliness/tidiness of your neighbourhood	<b>□</b> <sub>1</sub>	

Q5. As a local resident, v	would you recon	nmend these att	ractions t	o tourists?	
	Not recommended	Barely recommended	Unsure	Fairly recommended	Highly recommended
Ochil Hills/hill walking	<b>1</b>	<b>□</b> 2	<b>3</b>	<b>4</b>	<b>□</b> 5
Castle Campbell	<b>1</b>	<b>2</b>	□ 3	<b>4</b>	<b>□</b> 5
Alloa Tower	<b>□</b> 1	<b>2</b>	□ 3	<b>4</b>	<b>□</b> 5
Gartmorn Dam	<b>□</b> 1	<b>2</b>	□ 3	<b>4</b>	<b>□</b> 5
Sterling Mills Shopping Outlet	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>5</b>
Golf Clubs	<b>□</b> 1	<b>1</b> 2	<b>3</b>	<b>4</b>	<b>□</b> 5
Cycle networks	<b>□</b> 1	<b>1</b> 2	<b>3</b>	<b>4</b>	<b>□</b> 5
Glen trails	<b>1</b>	<b>1</b> 2	<b>3</b>	<b>4</b>	<b>□</b> 5
	ent, what do	you consider	to be	the best family	y tourist experience in
Clackmannanshire?					
Please specify					
Q7. Do you think that im	provements are	needed to touris	st attraction	ons in Clackman	nanshire?
Yes	☐ <sub>1</sub> Plea	ase specify wha	ıt improve	ements are need	led
No					
Q8. Do you plan to move	in the foreseeal	ble future?			
I don't plan to move	from my present	home (go to Q11	)	<b>□</b> <sub>1</sub>	
I plan to move in 5+	years				
I plan to move in the	next 2-5 years			<b>□</b> 3	
I plan to move next	year			<b>□</b> <sub>4</sub>	
I am in the process	of moving			□ <sub>5</sub>	
Not sure (go to Q11	)			<b>□</b> 6	

Q9. If you plan to move in the foreseeable	e future, wh	nat is the	reason for yo			
A smaller home						
A bigger home						
A home on one level				$\square_3$		
To be nearer relatives				$\square$ 4		
To be nearer work				<b>□</b> <sub>5</sub>		
Other, please state				<b>□</b> 6		
Q10. What would be your preferred locat	ion?					
Town centre				<b>□</b> 1		
Residential area (housing estate)						
Rural / Country location						
Other, please state				□ <sub>4</sub>		
Section 2: Our Comm	unities a	are mor	e cohesi	ve and i	nclusive	•
Section 2: Our Commo		atements			e?	Not sure
	ollowing sta	atements	about Clackr Neither Agree nor	nannanshir	e? Strongly	
Q11. Do you agree or disagree with the fo	ollowing sta Strongly Agree	atements Agree	about Clackr Neither Agree nor Disagree	<b>mannanshir</b> Disagree	e? Strongly disagree	Not sure
Q11. Do you agree or disagree with the formal control of the contr	ollowing sta Strongly Agree	atements a Agree □ 2	about Clackr Neither Agree nor Disagree □ 3	mannanshir Disagree	e? Strongly disagree	Not sure ☐ 6
Q11. Do you agree or disagree with the formal control of the forma	ollowing sta Strongly Agree 1	Agree 2	about Clackr Neither Agree nor Disagree 3	mannanshir Disagree 4	e? Strongly disagree  5	Not sure  6  6
Clackmannanshire has a strong sense of community.  Clackmannanshire is an area where equalities and diversity is promoted  People in Clackmannanshire help their neighbours.  People in Clackmannanshire get involved in community	ollowing sta Strongly Agree 1 1	Agree 2	about Clackr Neither Agree nor Disagree 3 3	mannanshir Disagree 4 4 4	e? Strongly disagree  5 5 5	Not sure  6  6  6
Clackmannanshire has a strong sense of community.  Clackmannanshire is an area where equalities and diversity is promoted  People in Clackmannanshire help their neighbours.  People in Clackmannanshire get involved in community groups/activities	ollowing sta Strongly Agree  1 1 1	Agree 2	about Clackr Neither Agree nor Disagree 3 3	mannanshir Disagree 4 4 4	e? Strongly disagree  5 5 5	Not sure  6  6  6

Q13. Why did you become involved in this type of vol	untary work? Please tick all that apply.
Helps local groups	
Helps local people	
Helps me to meet people	
Develops my skills	
Gives me work experience	
Helps funding	
Gives me a purpose	
Makes me feel happy	
Makes me feel involved in my community	
I wanted to repay support that I have received	
Other (please specify)	
You can find out more about local volunteering oppointerface CTSI on 01259 213840 www.ctsi.org.uk	ortunities by contacting Clackmannanshire Third Sector

Yes	No	Sometin
<b>1</b>	<b>□</b> 2	<b>□</b> 3
<b>1</b>	<b>1</b> 2	<b>3</b>
<b>1</b>	<b>□</b> 2	<b>□</b> 3
<b>□</b> 1	<b>1</b> 2	<b>□</b> 3
<b>1</b>	<b>1</b> 2	<b>3</b>
<b>1</b>	<b>□</b> 2	<b>3</b>
<b>1</b>	<b>□</b> 2	<b>3</b>
	_ 1 _ 1 _ 1 _ 1	<ul> <li>1</li></ul>

Q15. Do you agree or disagree with the follow	ing statem	ents about	the Council?		
	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly disagree
Clackmannanshire Council meets or exceeds expectations in communicating with me.	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	□ 5
I feel that I should be consulted more on how local services are delivered	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	□ 5
Taking everything into account, I am satisfied with the way the Council runs things	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	□ 5
Overall, I am satisfied with the opportunities for participation in local decision making by the Council	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	□ 5
Overall, I am satisfied with the information available on results and feedback of consultations	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	□ 5
Overall I am satisfied with the information that the Council provides on its own performance	□ 1	<b>2</b>	<b>3</b>	<b>4</b>	□ 5
Overall, I am satisfied with the information the Council publishes on income and expenditure	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	□ 5

Public meetings	<b>1</b>
r dono mooningo	
Letter to residents with paper survey to complete	<b>□</b> 1
Information on Clacksweb with online survey to complete	<b>□</b> 1
Information in View with feedback form to complete	<b>1</b>
Small focus groups	<b>1</b>
Telephone surveys	<b>1</b>
Other, please specify	<b>1</b>

# Section 3: People are better skilled, trained and ready for learning and employment

Q17. How would you rate your o	experience of th	e following pub	olic education	al services in	Clackmannanshire in
	Very Good	Quite Good	Quite Poor	Very Poor	Haven't used
Nursery Schools	<b>1</b>	<b>□</b> 2	<b>3</b>	<b>4</b>	in last year ☐ 5
Primary Schools	<b>1</b>	<b>□</b> 2	<b>3</b>	<b>4</b>	<b>□</b> 5
Secondary Schools	<b>1</b>	<b>2</b>	<b>□</b> 3	<b>4</b>	<b>□</b> 5
Forth Valley College	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>□</b> 5

	Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly disagree	Not sure
Clackmannanshire is benefitting from economic revival	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	□ 5	<b>□</b> 6
There are a lot of local job opportunities for people in Clackmannanshire	<b>1</b>	<b>□</b> 2	□ 3	<b>4</b>	□ 5	<b>□</b> 6
There are some job opportunities for people in Clackmannanshire	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	□ 5	<b>□</b> 6
There are relatively few job opportunities for people in Clackmannanshire	<b>1</b>	<b>2</b>	□ 3	<b>4</b>	□ 5	<b>□</b> 6
Clackmannanshire has good opportunities for adult based learning.	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>□</b> 5	<b>-</b> 6

Q19. Do you feel any of the following difficulties exist in Clackman	nanshire? <i>Please</i>	tick all that apply.
Local jobs are poorly paid	□ <sub>1</sub>	
Local jobs tend to be part time	□ <sub>1</sub>	
Local jobs are not in the right occupations	□ <sub>1</sub>	
Other, please state	□ <sub>1</sub>	
Q20. Do you think that there are more job opportunities this year, o	compared with last	t year?
Yes	<b>□</b> <sub>1</sub>	
No		
Q21. Are you currently in employment or seeking work?		
Yes	☐ <sub>1</sub> Go to	o Q22
No	□ <sub>2</sub> Go t	o Q24
Q22. Are any of the following barriers to you getting a job or secur	ring a better job? F	Please tick all that apply.
	Getting a job	Securing a better job
Lack of training	<b>□</b> <sub>1</sub>	□ <sub>1</sub>
Lack of qualifications	<b>□</b> <sub>1</sub>	<b>□</b> 1
Lack of affordable childcare	□ <sub>1</sub>	□ <sub>1</sub>
Transport problems	<b>□</b> <sub>1</sub>	<b>□</b> <sub>1</sub>
Lack of relevant job opportunities	□ <sub>1</sub>	□ <sub>1</sub>
Lack of job opportunities with decent pay	<b>□</b> 1	<b>□</b> <sub>1</sub>

Q23. Are you aware of the following all that apply.	services in	Clackmann	anshire that	help people t	o find jobs?	Please tick
Council / Clackmannanshire Works					C	<b></b> 1
Jobcentre Plus					C	<b>_</b> 1
Skills Development Scotland					C	<b>]</b> 1
Triage / Work Programme					Ţ	<b>J</b> 1
Council / Young Parents Project					C	<b>]</b> 1
Council / Activity Agreements					Ţ	<b>J</b> 1
PACE (Partnership Action for Continu	uing Employm	nent) Redund	dancy Support		Ţ	<b>_</b> 1
Q24. Which of the following do you important.	ou think are	important	actions? <i>Ple</i>	ase rate 1-5	with 1 being	g the most
Getting more young people into work						
Getting more adults into work						
Bringing jobs to the area						
Creating more apprenticeships						
Assistance with starting up your own	business					
Section 4: Our Cor	nmunities	s are Saf	er			
Q25. How satisfied are you with the	way each of t	these is bei	ng tackled in	Clackmannaı	nshire?	
	Very Satisfied	Quite satisfied	Neither satisfied nor dissatisfied	Quite dissatisfied	Very dissatisfied	Not Sure
Tackling crime	<b>□</b> 1		<b>□</b> <sub>3</sub>	<b>□</b> <sub>4</sub>	<b>□</b> <sub>5</sub>	<b>□</b> 6
Tackling anti social behaviour	<b>□</b> 1		$\square_3$	$\square$ 4	<b>□</b> <sub>5</sub>	<b>□</b> 6
Improving road safety	<b>□</b> <sub>1</sub>		□ <sub>3</sub>	<b>□</b> <sub>4</sub>	<b>□</b> 5	□ <sub>6</sub>

Q26. How would you rate your year?	experience of th	ne following pub	lic services ir	n Clackmanna	anshire in the last
	Very Good	Quite Good	Quite Poor	Very Poor	Haven't used
Police Service	<b>1</b>	<b>□</b> 2	<b>3</b>	<b>4</b>	in last year ☐ 5
Fire Service	<b>1</b>	<b>□</b> 2	<b>3</b>	<b>4</b>	<b>□</b> 5
Social Services - Child Protection	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>5</b>
Social Services - Adult Protection	<b>1</b>	<b>□</b> 2	<b>3</b>	<b>4</b>	□ 5
Street lighting	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>□</b> 5
Roads	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>□</b> 5
Environmental Health	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>□</b> 5
Trading Standards	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>□</b> 5
Criminal Justice	<b>1</b>	<b>□</b> 2	<b>3</b>	<b>4</b>	<b>□</b> 5
Q27. How safe or unsafe do yo	u feel in your ne	eighbourhood?			
D	uring the day	At night			
Very safe	<b>□</b> 1	□ 1			
Quite safe					
Not very safe	<b>□</b> <sub>3</sub>	<b>□</b> 3			
Not safe at all		<b>□</b> <sub>4</sub>			
Not sure	□ <sub>5</sub>	<b>□</b> <sub>5</sub>			
Q28. In the past year have you	ever felt fearful	about becoming	g a victim of c	rime?	
Yes		□ <sub>1 Go</sub>	to Q29		
No		□ <sub>2</sub> Go	to Q31		
Not sure		□ <sub>3</sub> Go	to Q31		

Q29. How fi	requently have you felt fearful of b	ecoming a	victim of cri	ime in the p	ast year?	
M	lost of the time		<b>1</b> 1			
Q	Quite often		<b>1</b> <sub>2</sub>			
0	only occasionally		<b>1</b> <sub>3</sub>			
N	lot at all		<b>1</b> <sub>4</sub>			
N	lot sure		<b>1</b> <sub>5</sub>			
Q30. Has th	ne fear of becoming a victim of crin	ne stopped	d you from d	oing any of	the followin	g in the last year?
	·	Never	Rarely	Often	Always	
T	aking part in community activities	<b>□</b> 1		<b>□</b> 3	<b>□</b> <sub>4</sub>	
V	isiting friends or family	<b>□</b> 1		<b>□</b> 3	<b>□</b> <sub>4</sub>	
T	aking your usual route home	<b>□</b> 1		<b>□</b> 3	<b>□</b> <sub>4</sub>	
S	taying out later at night	<b>□</b> 1		<b>□</b> <sub>3</sub>	<b>□</b> <sub>4</sub>	
U	Ising public transport	<b>□</b> <sub>1</sub>		<b>□</b> 3	$\square$ 4	
Q31. Do yo	u know who your local community	police tea	m are?			
Y	es		<b>1</b> 1			
N	lo		<b>1</b> <sub>2</sub>			
More inforn	nation on your local police team ca	an be foun	d at www.sc	otland.polic	ce.uk/your co	ommunity
	a scale of 1 to 5 (where 1 is very e e following ways would be for Poli					
	•	1 Ve effec	ry	3	4	5 Not effective at all
Email ne	ewsletter		1 2	<b>□</b> 3	$\square$ 4	<b>□</b> <sub>5</sub>
Informat	tion posted through your door		1	<u></u> 3	$\square$ 4	<b>□</b> <sub>5</sub>
Local ne	ewspapers		1	g 3	<b>□</b> <sub>4</sub>	<b>□</b> 5
Police a	and community meetings		1	_ <sub>3</sub>	<b>□</b> <sub>4</sub>	<b>□</b> <sub>5</sub>
Police S	Scotland website		1 2	<b>□</b> 3	<b>□</b> <sub>4</sub>	<b>□</b> <sub>5</sub>
Social n	networking sites e.g. Facebook, Twitte	er 🗖	1	<b>□</b> 3	<b>□</b> 4	<b>□</b> 5

## Section 5: Vulnerable people and families are supported

Q33. Do vou agree	e or disagree with the fo	ollowing sta	atements :	about Clack	mannanshi	re?	
acci Do you agiot	or along too man the re	Strongly Agree		Neither Agree nor Disagree	Disagree		Not sure
	cies in anshire work well to nerable people and	<b>□</b> 1	<b>□</b> 2	□ 3	<b>4</b>	□ 5	□ 6
charities in (	rganisations and Clackmannanshire work ort vulnerable people 	<b>□</b> 1	<b>□</b> 2	<b>3</b>	<b>4</b>	□ 5	□ 6
	olications are d fairly and efficiently	<b>1</b>	<b>2</b>	□ 3	<b>4</b>	<b>□</b> 5	□ 6
Q34. Do you feel t	hat you have enough k	nowledge o	of the Gov	ernment's W	elfare Refo	rm progran	nme?
Yes	No	Not sure					
<b>□</b> <sub>1</sub>		<b>□</b> 3					
www.clackswe	eb.org.uk/council/welfa	rereforms					
Q35. To what exterincome?	ent is the Government \	Welfare Ref	orm prog	ramme havir	ng an impa	ct on your	household
None		<b>□</b> <sub>1</sub>					
Little							
Some		<b>□</b> <sub>3</sub>					
Substant	tial	<b>□</b> <sub>4</sub>					
Not sure		<b>□</b> <sub>5</sub>					

Q36. Do you know where to access mo	ney advice services locally?
Yes	
No	
Money advice team on 01259 45000	0 or moneyadvice@clacks.gov.uk
Q37. Have you, or someone you know,	used a Clackmannanshire food bank in the last year?
Yes, I have	
Yes, someone I know has	
No	<b>□</b> <sub>3</sub>
Q38. Are you, or someone you know, at	t risk of homelessness?
Yes, I am	
Yes, I know someone who is	
No	□ <sub>3</sub>
Housing support service 01259 450	000 or housingsupportteam@clacks.gov.uk
Q39. Do you provide any regular help o	r care for any sick, disabled or frail person?
Yes	$\square_1$
No	
Q40. What is your relationship with the	person that you help or care for?
Parent	
Son/Daughter	
Husband/Wife/Partner	□ <sub>3</sub>
Friend	
Neighbour	
Other (please specify)	□ <sub>6</sub>

Q41. Do	you receive any home care of	or support to a	ssist you wit	h daily living?	
	No			1	
	Yes			2	
	Please specify				
Q42. Do	es your current home have a	ny adaptations	s?		
	No	<b>□</b> <sub>1</sub>			
	Yes				
Q43. Wo	ould adapting your current ho	me help you t	o live more i	ndependently?	
	No			<b>□</b> <sub>1</sub>	
	Yes , please give details				
				-	
	Section 6: Subs	tance mis	use and it	ts effects are r	educed
	you feel that alcohol and dru ars ago?	g use in your	community is	s more or less comr	non compared to five
ye	ars ago :				
		A	Alcohol Use	Drug Use	
	A lot more common		<b>□</b> <sub>1</sub>	<b>□</b> <sub>1</sub>	
	A little more common				
	No real change		$\square_3$	<b>□</b> <sub>3</sub>	
	A little less common		<b>□</b> <sub>4</sub>	$\square$ 4	
	A lot less common		<b>□</b> <sub>5</sub>	<b>□</b> <sub>5</sub>	
	Not sure		<b>□</b> 6	<b>□</b> 6	

Not sure

Clackmannanshire? Please tick all that apply  Violence					
Public disorder					
Loss of employment	□ <sub>1</sub>				
III health	<b></b> 1				
Family problems	<b>□</b> 1				
Difficulties with parenting skills	□ <sub>1</sub>				
Financial difficulties	<b></b>				
Litter	□ <sub>1</sub>				
Other, please specify	□ <sub>1</sub>				
Do you think that alcohol/substance misuse has had a negation of the substance misuse had a negation o	ve impact o	n your	family ir	n the pas	t
	ive impact o	n your	family ir	n the pas	t
Yes □ 1 No □ 2				n the pas	t
Yes □ <sub>1</sub> No □ <sub>2</sub> nol/drugs help 0845 673 1774				n the pas	t
Yes 🗖 1 No 🗖 2 nol/drugs help 0845 673 1774  Which of the following statements best describes your curren	nt smoking k			n the pas	t
Yes 1 No 2  nol/drugs help 0845 673 1774  Which of the following statements best describes your current I smoke and have no intention of giving up or cutting down	nt smoking b			n the pas	<b>t</b>
Yes 1 No 2  nol/drugs help 0845 673 1774  Which of the following statements best describes your currer  I smoke and have no intention of giving up or cutting down  I smoke and I want to give up / cut down	nt smoking k			n the pas	t
Yes 1 No 2  nol/drugs help 0845 673 1774  Which of the following statements best describes your current I smoke and have no intention of giving up or cutting down I smoke and I want to give up / cut down I no longer smoke but used to in the past.	nt smoking k			n the pas	t
Yes 1 No 2  nol/drugs help 0845 673 1774  Which of the following statements best describes your current I smoke and have no intention of giving up or cutting down I smoke and I want to give up / cut down I no longer smoke but used to in the past.	nt smoking b			n the pas	ŧ
Yes 1 No 2  mol/drugs help 0845 673 1774  Which of the following statements best describes your current I smoke and have no intention of giving up or cutting down I smoke and I want to give up / cut down I no longer smoke but used to in the past.  I have never smoked	nt smoking b			n the pas	

Q49. How many smokers are there living in your home?

4									
Q50. Is your house smoke free (	no-one smok	es in any room	)?						
Yes □ <sub>1</sub> No	Yes □ <sub>1</sub> No □ <sub>2</sub>								
Keep your family safe from second	l hand smoke	- if you choose t	o smoke, please	e go outside.					
						oduoin a			
Section 7: He	eaith is in	nproving ai	id neaith ii	nequanti	ies are r	eaucing			
Q51. Do you agree or disagree v	with the follo	wing statement	about Clackma	annanshire	?				
, ,		trongly Agree gree	Neither Agree nor Disagree		Strongly disagree	Not sure			
Clackmannanshire is a com where health is improving.	nmunity	<b>1 2</b>	<b>3</b>	<b>4</b>	<b>□</b> 5	□ 6			
Q52. How would you rate your e	xperience of	the following h	ealth facilities	serving Cla	ckmannans	shire in			
the last year?	Apononee e.			g					
	Very Good	Quite Good	Quite Poor	Very Poo	r Haven in last				
GP Services	<b>1</b>	<b>2</b>	<b>□</b> 3	<b>4</b>		-			
Forth Valley Royal Hospital	<b>□</b> 1	<b>2</b>	<b>3</b>	<b>4</b>		5			
Clackmannanshire Community Health Centre CCHC	<b>1</b>	<b>□</b> 2	<b>3</b>	<b>4</b>		5			
Social Work - Community Care	<b>1</b>	<b>□</b> 2	<b>3</b>	<b>4</b>	<b>-</b> 5	5			

Q53. Over the last 12 months, how would you say your health has been on the whole?							
•	Physical health	Mental Health					
Good	□ <sub>1</sub>	<b>-</b> 1					
Fairly good							
Not Good	<b></b> 3						
Q54. Which statement comes closest to well being at the moment?		t your general mental or emotional					
Very happy							
Fairly happy							
Neither happy nor unhappy	<b>□</b> <sub>3</sub>						
Fairly unhappy	<b>□</b> <sub>4</sub>						
Very unhappy	<b>□</b> <sub>5</sub>						
Not sure	<b>□</b> <sub>6</sub>						
Q55. Which statement comes closest to moment?	describing how you feel abou	t your overall quality of life at the					
Very good							
Fairly good							
Neither good nor poor							
Fairly poor							
Very poor	<b>□</b> <sub>5</sub>						
Not sure	<b>□</b> <sub>6</sub>						

## Section 8: Our environment is protected and enhanced for all

			1
Q56. Have you visited any of the follo	owing in the last year?		
The Ochil Hills/Hillfoots		Yes (please state where)	No
		<b>1</b>	
Open natural spaces in Cla	ckmannanshire	<b>1</b>	
Sites or buildings in Cla historic or architectural valu			
Sites, buildings or museum their cultural value (lang music, dance)		<b>1</b>	
Q57. Have you visited Gartmorn Dam	Nature Park in the last Ye	ear?	
Yes □ <sub>1</sub> No			
Go To Q59 Go	To Q58		
Q58. Why have you not visited Gartm	orn Dam Nature Park in th	ne last Year?	
Not interested	<b>□</b> 1		
Lack of Transport	□ <sub>1</sub>		
Lack of Information	□ <sub>1</sub>		
Other, please specify	□ <sub>1</sub>		
Go To Q	62		
Q59. Did you visit the sunken garden	at Gartmorn Dam Nature	Park?	
Yes □₁ No			
Go To Q 60 Go	To Q61		

Q60. Why did you visit the sunken garden	at Gartmorn Dam Nature Park?
Sun trap	<b>□</b> <sub>1</sub>
Plenty of seating	
Quiet space	
Children like it	
Picnic area	
Close to the car part	
Other, please specify	□ <sub>1</sub>
Go To Q62	<del></del>
Q61. Why did you not visit the sunken gard	den at Gartmorn Dam Nature Park?
Not interested	
Don't know about it	□ <sub>1</sub>
Don't know where it is	<b>□</b> <sub>1</sub>
It is unattractive	
Other, please specify	$\square_1$
Q62. How important are the Ochil Hills to y	ou?
Very important	
Quite important	
Not important	
Not sure	

Q63. A	re you aware of the follow Clackmannanshire?	ing work that t	the O	chils	Landscape	Partnership	does	in
			Av	ware	Not aware			
	Conservation of the natural envi		1					
	Conservation of the built enviror	ment		1				
	Providing volunteering opportun	ties		1				
	Providing employment opportun	ties		1				
	Providing training opportunities			1				
	Engagement with local commun	ties		1				
	Running events for all the family			1				
	Getting involved with schools in	Clackmannanshire	. 🗖	1				
	Running the Ochils Festival			1				
	Online virtual visitor centre			1				
	Hosting volunteer archaeologica	l digs		1				
Q64. Ar	e you aware of the industrial he	ritage of the Ochil	s?					
	Yes	<b>□</b> <sub>1</sub>						
	No							
	Not sure	<b>□</b> <sub>3</sub>						
	you feel there is enough op ntent of the Ochil Hills and Hillf		about	t the	nature, built	and cultural	herita	ige
	Yes	<b>□</b> <sub>1</sub>						
	No							
	Not sure	□ <sub>3</sub>						

Q66. How would you like to see this improve? Please tick all that apply.								
Q66. How	would you	like to see thi	is improve? <i>Pl</i>	ease tick a	ll that apply.			
\	Visitor Infor	mation Centre		<b>□</b> <sub>1</sub>				
1	Newsletter							
١	Web site			<b>□</b> 1				
(	Community	participation e	vents	<b>□</b> <sub>1</sub>				
F	Posters / le	aflets in each to	own and village	<b>□</b> <sub>1</sub>				
F	Radio adve	rtisements		<b>□</b> 1				
٦	Television a	advertisements		<b>□</b> <sub>1</sub>				
1	Newspaper	advertisement	S	<b>□</b> <sub>1</sub>				
Q67. How much, if anything, would you say you know about the following terms?								
			A lot	A fair amount	Just a little	Nothing - have only heard of the term	Nothing - have never heard of it	
(	Climate cha	ange	□ <sub>1</sub>		<b>□</b> <sub>3</sub>		<b>□</b> <sub>5</sub>	
F	Fair trade		□ <sub>1</sub>		Пз	$\square$ 4	<b>□</b> <sub>5</sub>	
5	Sustainabili	ity	□ <sub>1</sub>		Пз	$\square$ 4	<b>□</b> <sub>5</sub>	
E	Biodiversity	′	<b></b>		□ 3		<b>□</b> <sub>5</sub>	
Q68.How often do you buy Fairtrade products?								
F	Regularly	Sometimes	Rarely	Never	Not sure			
	<b>□</b> <sub>1</sub>		<b>□</b> <sub>3</sub>		<b>□</b> <sub>5</sub>			

#### Q69. Which of the following have you done, or would consider doing?

	I have done this	I will do this	I will consider doing this	I will not do this	Don't know / not applicable
Upgrade the heating system in your home	<b>□</b> <sub>1</sub>		<b>□</b> 3	<b>□</b> <sub>4</sub>	<b>□</b> <sub>5</sub>
Install microgeneration technologies in your home (e.g. solar water heating, biomass boilers, heat pumps)	<b>□</b> 1		<b>□</b> 3	<b>4</b>	<b>1</b> 5
Install insulation in your home	<b>□</b> 1	<b>□</b> 2	<b>□</b> 3	<b>□</b> <sub>4</sub>	<b>□</b> 5
Install draught proofing in your home	<b>□</b> 1	<b>□</b> 2	<b>□</b> 3	<b>□</b> <sub>4</sub>	<b>□</b> 5
Install double glazing in your home	<b>□</b> 1	<b>□</b> 2	<b>□</b> 3	<b>□</b> <sub>4</sub>	<b>□</b> 5
Turn down the heating thermostat in your home	<b>□</b> 1	<b>□</b> 2	<b>□</b> 3	<b>4</b>	<b>□</b> 5

	I do this	I will do this	I will consider doing this	I will not do this	Don't know not applicable
Buy energy efficient appliances, light bulbs, TVs or other products	□ <sub>1</sub>		<b>□</b> 3	<b>□</b> <sub>4</sub>	<b>□</b> 5
Turn off lights when they aren't needed	<b>1</b>	<b>□</b> 2	<b>3</b>	<b>□</b> <sub>4</sub>	<b>□</b> 5
Avoid leaving things on standby	<b>□</b> 1	<b>□</b> 2	<b>□</b> 3	□ 4	<b>□</b> 5
Fill up the washing machine or tumble dryer instead of running half loads	<b>□</b> 1		<b>□</b> 3	<b>□</b> 4	
Walk, cycle or use public transport instead of using the car	<b>□</b> 1		<b>3</b>	<b>4</b>	<b>□</b> 5
Drive more efficiently, following 'eco-drive' principles	<b>□</b> 1	□ <sub>2</sub>	<b>□</b> 3	<b>□</b> <sub>4</sub>	<b>□</b> 5
Use alternatives to flying where practical	<b>□</b> <sub>1</sub>		<b>□</b> 3	<b>□</b> <sub>4</sub>	<b>□</b> 5
Avoid wasting food	<b>□</b> 1	<b>□</b> 2	<b>□</b> 3	<b>□</b> <sub>4</sub>	<b>□</b> 5
Eat a healthy diet, high in fruit and vegetables	□ 1	<b>□</b> 2	<b>□</b> 3	<b>□</b> <sub>4</sub>	<b>□</b> 5
Avoid buying over-packaged goods	□ 1	<b>□</b> 2	<b>□</b> 3	<b>□</b> <sub>4</sub>	<b>□</b> 5
Choose items that will last	<b>□</b> 1	<b>□</b> 2	<b>□</b> 3	□ 4	<b>□</b> 5
Re-use or refurbish old items	<b>□</b> 1	□ <sub>2</sub>	<b>□</b> 3	<b>□</b> <sub>4</sub>	<b>□</b> 5
Recycle things that can't be reused	<b>□</b> <sub>1</sub>		<b>□</b> 3	<b>□</b> <sub>4</sub>	<b>□</b> 5

## **Section 9: Public Agencies are Improving**

Q71. How would you rate your experience of year?	public services in general in Clackmannanshire in the last
Very good	
Fairly good	
Fairly poor	□ 3
Very poor	
Haven't used in last year	

Q72. Do you agree or disagree with the following statement about Clackmannanshire?								
		Strongly Agree	Agree	Neither Agree nor Disagree	Disagree	Strongly disagree	Not sure	
Public agencies work well to in Clackmannanshire.	ogether	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>□</b> 5	<b>□</b> 6	
Q73. How would you rate your extends last year?	Q73. How would you rate your experience of the following Council services in Clackmannanshire in the last year?							
	Very Good	<b>Q</b> ui	ite Good	Quite Poor	Very Po	or Haver in last	n't used	
Libraries	<b>1</b>	ı	<b>2</b>	<b>3</b>	<b>4</b>		-	
Sport and Leisure Services	<b>1</b>	ı	<b>2</b>	<b>3</b>	<b>4</b>		5	
Housing Services	<b>1</b>		<b>2</b>	<b>□</b> 3	<b>4</b>		5	
Planning Services	<b>1</b>	ı	<b>2</b>	<b>3</b>	<b>4</b>		5	
Street Cleaning	<b>1</b>	ı	<b>2</b>	<b>3</b>	<b>4</b>		5	
Refuse Collection/recycling	<b>1</b>		<b>2</b>	<b>□</b> 3	<b>4</b>		5	
Parks and open spaces	<b>1</b>		<b>2</b>	<b>□</b> 3	<b>4</b>		5	
Community Access Points CAPs	<b>1</b>		<b>2</b>	<b>3</b>	<b>4</b>		5	
Council Contact Centre	<b>1</b>	ı	<b>2</b>	<b>3</b>	<b>4</b>		5	
Q74. Clackmannanshire Council which affect our communiti these focus groups?			_	-	-	-		
Yes			<b>□</b> 1					
No								

## Thank you for taking the time to complete this questionnaire.

If you have any further comments on any questions in this survey, please use to box below.					

Please return this form in the enclosed FREEPOST envelope

# Appendix 2 Clackmannanshire Citizens' Panel

The Clackmannanshire Citizens' Panel was recruited with the following aims:

- To be representative of local residents and willing to be surveyed on a regular basis about the policies and services of the community planning partners
- To recruit Panel members from the regeneration areas and across the rest of Clackmannanshire
- To allow these views to be fed into the decision-making processes of the community planning partners
- To keep Panel members informed of the actions taken by community planning partners in response to the views expressed

The original Panel had a total of 1,014 Panel members, with 708 in the wider Clackmannanshire area and 306 in the regeneration areas. In March 2013, it was agreed to refresh the Panel and to boost the number of members in the regeneration areas.

A total of 754 new Panel members were recruited to replace the 705 who had not responded to recent survey exercises. Added to the 504 existing active members, the refreshed Panel now has 1,258 members. Of these 431 are from the Regeneration areas and 827 from elsewhere in Clackmannanshire.

#### The 2013 Clacks 1,000

- Total number of Panel members 1,258
- Panel members from Regeneration areas 431
- Panel members from elsewhere in Clackmannanshire 827

A comparison of the 2012 Clacks 1,000 and the newly refreshed 2013 Panel indicates the profile has remained largely unchanged. For example, there has only been a slight rise in Panel members who are owner occupiers (from 70% to 75.8%) and a fall in Council renters from 19.2% to 13.2%, while the proportion of pensioner households has risen marginally, from 26.4% to 29.2%.

Compared to the 2011 Census, the 2013 Panel also contains a higher proportion of those aged 60-74 (29.7% compared to 21.7%). However, this reflects a common trend of a higher than expected response from older residents and is rectified at the re-weighting stage for each survey (when the response is weighted to reflect the actual profile of the age population within the two areas; the Regeneration areas and elsewhere in Clackmannanshire).