

Sixth Survey of the Clackmannanshire Citizens' Panel

Report

by



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# 1. Introduction

This document presents the key findings to emerge from the sixth survey of members of the Clackmannanshire Citizens' Panel (The Clacks 1,000) for the Clackmannanshire Community Planning Partnership.

The background to the Citizens' Panel is initially presented in Section 2 while Section 3 provides a summary of key survey findings. The Partnership agreed that the survey should include questions on Panel members' attitudes to four broad issues and the detailed findings on these are set out in Sections 4 to 7:

- The image of Clackmannanshire, and specifically the role of tourism, Alloa town centre, the Ochil Hills and Hillfoot villages, green spaces and the built environment (Section 4)
- The effects of the economic downturn (Section 5)
- Training and improving skills (Section 6)
- Communications form agencies (Section 7)

A copy of the questionnaire is attached at Appendix 1while Appendix 2 provides more details of the Clacks 1,000.

# 2. Background to the Clackmannanshire Citizens' Panel

The Clackmannanshire Community Planning Partnership recognises that developing and delivering services which meet local needs requires effective and genuine community engagement. Central to this is the need to ensure that the views of the most disadvantaged communities are heard to help deliver solutions that contribute to sustainable community regeneration.

An important part of the Partnership's strategy for effective community consultation has been to develop a Citizens' Panel of 1,000 members who are broadly representative of the adult population of Clackmannanshire (a summary of the Panel recruitment process is contained in Appendix 2).

The Partnership agreed the questionnaire for the survey which issued to Panel members in mid June 2009 and by mid July2009, responses had been received from 740 Panel members. This level of response means that the results can be used with confidence and in the knowledge that sampling errors are low. For example, the table overleaf illustrates the high level of accuracy that can be attributed to the results derived from this response overall, as well as for the two main sub areas.

	Clackmannanshire	Regeneration	Remainder of
		Areas	Clackmannanshire
Sample	740	206	534
achieved			
Sampling	± 3.6%	± 6.8%	± 4.2%
error			

Survey Response

As illustrated above, results for the sample as a whole will have sampling errors limited to only  $\pm 3.6\%$ . This means, for example, that if 50% of Panel members say they shop in Alloa town centre, the "real" figure will be in a narrow range, from only 46.4% to 53.6%. The sampling errors for the regeneration areas and the rest of Clackmannanshire rise marginally to only  $\pm 6.8\%$  and  $\pm 4.2\%$  respectively.

# 3. Summary of Key Findings

# Section 4. Clackmannanshire's Image

- There is a widespread belief among Panel members that Clackmannanshire has an effective tourism industry and has attractive natural and historical attractions
- Virtually all Panel members (97%) recognised the Ochils as a main visitor attraction in Clackmannanshire, with 74% also mentioning the area's historical attractions. Town centres and places to eat and drink were not regarded as major visitor attractions by many Panel members (8% and 18% respectively)
- Most Panel members (80%) do not think Alloa is an attractive town centre and there is significant support to improve it through a greater variety of shops (78%) and a smarter appearance (78%), while approximately half would like to see improvements to make it safer and cleaner and to provide better/more places to eat and drink
- Panel members have mixed views on whether they feel the built and natural features within the Ochil Hills and Hillfoot villages are being adequately cared for. For example, the largest group (44%) said they 'weren't sure' while 35% felt they were not
- Relatively few Panel members (12%) said they get involved in Community Planning events to give their opinion on what goes on in the Ochils and Hillfoot villages.
   Significantly, of those who do not, almost two thirds (62%) said they do not feel they have had enough opportunity to get involved
- Panel members would like to have a say on three main issues about the Ochils and Hillfoot villages; enhancement projects (44%), conservation projects (44%) and community involvement and participation (41%)
- Just under one in ten Panel members (9%) get involved in volunteer projects with the area of the Ochil Hills and Hillfoot villages. There is also a significant core of those not currently involved who would like to get involved, particularly in nature conservation
- There is a high level of support for public art to be displayed in public parks and gardens. Almost two thirds (62%) agree with this, while only 19% disagree.

• The importance of green space to Panel members is reflected in the fact that a very high proportion (82%) agreed with the statement: '**Open spaces and facilities contribute to my quality of life**'

# Section 5. The Effects of the Economic Downturn

- Over half of all Panel members who are currently in employment say they would not be confident they could get another job if they were made redundant
- A third of Panel members stated they are financially worse off now compared to three months and a year ago. Most (60%) expect to see no change to their financial circumstances in the next year, although 26% expect to be worse off
- There is a more positive outlook among Panel members when comparing their experience of the recession with that presented in the media (55% feel their personal experience is not as bad)
- Between a third and half of Panel members said they are now spending less compared to a year ago, particularly on the following; luxury goods (53%), entertainment (45%) and home improvements (40%)
- Conversely, a significant number of Panel members are now paying more for; bills (63%), supermarket shopping (58%) and home energy consumption (53%)
- A significant proportion of Panel members (51%) spend 10% or more of their income on energy and only a quarter (26%) say they do not need home energy advice
- Almost three quarters of Panel members (71%) described their general mental or emotional well being as either 'very happy' or 'fairly happy' and only 8% said they were unhappy (in the Improving Clackmannanshire survey undertaken in December 2008, the comparative figures were 81% and 7% respectively)
- Awareness of where to get assistance for a mental health problem is relatively high (70%), although the proportion not aware rises to 37% of those living in the regeneration areas

• Supporting businesses and getting people back into work as well as dealing with crime and the fear of crime were singled out by Panel members as two key priorities for Clackmannanshire now that there is a recession

# Section 6. Training and Improving Skills

- Almost a third of Panel members would consider undertaking training, retraining or updating their skills at their local education college
- Flexible learning material sent to the home was the method preferred by the largest group of Panel members (29%), closely followed by evening classes (22%) and part time at college (19%)

# Section 7. Communications from Agencies

- Fewer than one in five Panel members (17%) are aware who their local community constable is, falling to only 9% in the regeneration areas. Awareness of the community constable's website is also low (9%). However, more than half of this group (59%) would consider using the website in the future
- Local newspapers are the principal source of information for Panel members on crime and anti social behaviour (89%), with television (33%) and national newspapers (24%) serving as secondary sources
- The vast majority of Panel members have smoke detectors fitted to their home (93%) and more than half (53%) are aware of the home fire safety checks programme run by the Fire Service
- Being able to report a problem (41%) and making an application (20%) emerged as the two most popular features Panel members would like to see added, improved or expanded on the Council's website, while the ability to use a message board (19%), a library function (16%) and making payments (13%) also emerged as important developments
- In relation to a number of performance areas, Panel members are most interested in getting information on two in particular; planned improvements (49%) and information on local facilities (43%). Just over a quarter are also interested in information on how the Council is meeting its targets (29%) and the educational performance of schools (27%)

- How Clackmannanshire Council compares with other Councils would also be of interest to a significant proportion of Panel members (62%)
- Mixed views were recorded on Panel members' perceptions of the Council. However, the two main concerns raised were:
  - 46% felt they should be consulted more on how local services are delivered
  - 30% are not satisfied with the opportunities for participation in local decision making by the Council

• In relation to perceptions of Clackmannanshire, very positive views were recorded for its outstanding natural environment (71%), developing transport infrastructure (71%) and improving accessibility (60%)

• Conversely, the most negative perceptions related to it not being perceived as a safe community (36%), where health is not improving (27%) and not benefitting from economic revival (25%)

# 4. Clackmannanshire's Image

Panel members' image of Clackmannanshire was examined in terms of four main issues:

- The role of tourism
- Alloa town centre
- The Ochil Hills and Hillfoot villages
- Green spaces and the build environment

## 4.1 The Role of Tourism

There is a widespread belief among Panel members that Clackmannanshire has an effective tourism industry and has attractive natural and historical attractions. For example, almost three quarters (74%) agreed with the statement:

# 'I see tourism as an industry that can offer opportunities for individuals and businesses in the local economy of Clackmannanshire'

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Agree	67%	76%	74%
Neither agree nor disagree	23%	16%	17%
Disagree	10%	8%	9%

Two thirds (67%) also agreed with the statement:

## 'Clackmannanshire has attractive places to visit and things to do'

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Agree	50%	71%	67%
Neither agree nor disagree	25%	20%	21%
Disagree	25%	9%	12%

As illustrated in the table below, virtually all Panel members (97%) recognised the Ochils as a main visitor attraction in Clackmannanshire, with 74% also mentioning the area's historical attractions. Town centres and places to eat and drink were not regarded as major visitor attractions by many Panel members (8% and 18% respectively).

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Ochils	93%	98%	97%
Historic attractions	82%	73%	74%
Town centres	5%	9%	8%
Places to eat and drink	19%	18%	18%
Other	8%	9%	9%

# Main visitor attractions in Clackmannanshire

Just under a third of Panel members (30%) have used the Tourist Information Centre, although 17% were not aware there was one (rising to 27% of those living in regeneration areas).

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Yes	20%	33%	30%
No	53%	53%	53%
Didn't know there was one	27%	14%	17%

### **Used Tourist Information Centre**

Given the poor perception of the town centres and places to eat and drink, it is not surprising that improvements to these feature highly as a way to encourage more visitors to Clackmannanshire. Typically two thirds believe improvements in these areas would help along with events (69%) while approximately half feel more marketing (49%) and outdoor activities (48%) would also help.

Things to encourage more visitors to the area			
	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
More marketing	30%	47%	44%
More attractive town centres	75%	69%	70%
Events	78%	67%	69%
Outdoor activities	55%	47%	48%
Better places to eat and drink	45%	64%	60%
Better places to stay	57%	65%	64%

### 4.2 Alloa Town Centre

A very high proportion of Panel members (86%) shop in Alloa town centre, with just over three quarters of this group (76%) shopping at least weekly. The main supermarkets are used by virtually all of these Panel members (99%), while 68% use non food shops and 43% other food shops.

### Do you shop in Alloa town centre?

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Yes	91%	85%	86%
No	9%	15%	14%

### How often do you shop in Alloa town centre?

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
More than once a week	45%	43%	43%
Weekly	35%	33%	33%
Once or twice a month	19%	19%	19%
Less than once a month	1%	5%	5%

Base: all those that shop in Alloa town centre

What type of shops do you visit?				
	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire	
ASDA/Tesco/ Morrison	95%	99%	99%	
Other food shops	45%	42%	43%	
Non food shops	67%	68%	68%	

# Base: all those that shop in Alloa town centre

Reflecting the views expressed earlier, most Panel members (80%) do not think Alloa is an attractive town centre and there is significant support to improve it through a greater variety of shops (78%) and a smarter appearance (78%), while approximately half would like to see improvements to make it safer and cleaner and to provide better/more places to eat and drink.

## Do you think Alloa is an attractive town centre?

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Yes	30%	18%	20%
No	70%	82%	80%

Suggested improveme	ents for Alloa town cen	tre:
Demonstration Anna	Deat of	

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Greater variety of shops	84%	76%	78%
Cleaner	57%	54%	55%
Safer	54%	38%	41%
Better/more places to eat and drink	37%	57%	53%
Smarter appearance	70%	80%	78%

# 4.3 The Ochil Hills and Hillfoot villages

Panel members have mixed views on whether they feel the built and natural features within the Ochil Hills and Hillfoot villages are being adequately cared for. For example, the largest group (44%) said they 'weren't sure' while 35% felt they were not. Among this latter group, the

features they believe most at risk are the built heritage (86%) and the natural heritage (80%). Almost two thirds (64%) feel they should be managed and maintained by the local Council and approximately half agree they should be cared for by creating management and maintenance plans (54%) or through conservation by public bodies (50%).

Are the built and natural features within the Ochil hills and Hillfoot villages being
adequately cared for?

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Yes	23%	20%	21%
No	25%	37%	35%
Not sure	52%	43%	44%

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Natural heritage (habitat, species, land formation)	88%	78%	86%
Built heritage (buildings, walls, archaeology that display the past)	94%	86%	86%
Cultural heritage (music, dance, language, skills, photographs)	24%	36%	35%

#### Which features do you feel are at risk?

Base: respondents who feel features are not being adequately cared for.

#### How would you propose they should be cared for?

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Conservation by volunteer groups	3%	48%	44%
Conservation by public bodies	85%	44%	50%
Creating management and maintenance plans	26%	59%	54%
Managed and maintained by the local Council	62%	64%	64%

Base: respondents who feel features are not being adequately cared for.

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Relatively few Panel members (12%) said they get involved in Community Planning events to give their opinion on what goes on in the Ochils and Hillfoot villages. Of those who do not, almost two thirds (62%) said they do not feel they have had enough opportunity to get involved.

# Do you get involved in Community Planning events to give your opinion on what goes on in the Ochils and Hillfoot villages?

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Yes	4%	14%	12%
No	96%	86%	88%

### Do you feel you have had enough opportunity to get involved?

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Yes	22%	37%	34%
No	74%	59%	62%
Not stated	4%	4%	4%

Base: respondents who do not get involved.

Activity days are regarded as the most appealing of a range of possible Community Planning events about the Ochils and Hillfoot villages. Over half (54%) said they would be interested in attending these, while the other events were regarded as attractive by about a quarter of Panel members.

# Community Planning events about the Ochils and Hillfoot villages you would be interested in attending

	<b>Regeneration Areas</b>	Rest of	Clackmannanshire
	Regeneration Areas	Clackmannanshire	
Activity days	50%	55%	54%
Green mapping events	21%	18%	19%
Field workshop	22%	20%	20%
Ideas competitions	35%	22%	25%
Interactive displays	30%	21%	23%

Report by Hexagon Research and Consulting

Panel members would like to have a say on three main issues about the Ochils and Hillfoot villages; enhancement projects (44%), conservation projects (44%) and community involvement and participation (41%).

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Enhancement projects	37%	46%	44%
Conservation projects	31%	47%	44%
Training and learning opportunities	30%	23%	24%
Interpretation projects	2%	9%	8%
Community involvement and participation	35%	42%	41%

#### repending the Ochile and Hillford villages you would like to have a case on Key lee

Just under one in ten Panel members (9%) get involved in volunteer projects with the area of the Ochil Hills and Hillfoot villages. There is also a significant core of those not currently involved who would like to get involved, particularly in nature conservation.

# Do you get involved in volunteer projects within the area comprising the Ochils and Hillfoot villages?

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Yes	3%	10%	9%
No	97%	90%	91%

	Would you like to get involved in:				
	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire		
Nature conservation	35%	30%	31%		
Access improvements	26%	14%	17%		
Built heritage conservation	18%	17%	17%		
Cultural heritage projects	16%	13%	13%		

Base: all those NOT currently involved in volunteer projects in the area

The Ochil Hills are particularly popular among Panel members for walking (63%) and a similar proportion (66%) said they would like to use the hills more. The most popular improvements to the hills would be:

- Walking guides and maps (63%)
- A Visitor Centre (62%)
- Improved signage on routes

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Running	0%	4%	3%
Walking	40%	69%	63%
Cycling	2%	11%	9%
I do not use the Ochil Hills	60%	30%	36%

## Make use of the Ochil Hills for:

Would you like to use the Ochil Hills more?							
	Regeneration Areas         Rest of         Clackmannanshire						
Yes	64%	67%	66%				
No	36%	33%	34%				

# Possible improvements to the Ochil Hills:

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire	
Improved signage indicating routes and gradient	50%	62%	60%	
Walking guides and maps to the area indicating routes and gradient	63%	63%	63%	
Walking guides and maps distributed throughout the country available	35%	52%	49%	
Wider bridges	4%	12%	10%	
More ramps	12%	18%	16%	
Audio guides	12%	12%	12%	
Braille guides	12%	11%	11%	
Visitor Centre in an accessible location with trained staff to explain the variety of ways to access the area	57%	63%	62%	

Given the positive feedback above from Panel members, it is not surprising that most regard the Ochil Hills as important. Overall, 88% said the hills were important to them, with 61% saying they were 'very important'.

	How important are the Ochil Hills to you Regeneration Areas Clackmannanshire		Clackmannanshire
Very important	46%	64%	61%
Quite important	30%	26%	27%
Not important	14%	6%	8%
Not sure	10%	4%	4%

Awareness of the industrial heritage of the Ochils is fairly high (53%, although falling to 32% in the regeneration areas). However, over half (57%) feel there is not enough opportunity to learn about the nature, built and cultural heritage of the Ochils and Hillfoot villages and would like to see this improved in two main ways:

- A Visitor Centre (81%)
- A Website (65%)

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Yes	32%	58%	53%
No	39%	31%	33%
Not sure	29%	11%	14%

#### . . . t the Oakile?

#### Do you feel there is enough opportunity to learn about the nature, built and cultural heritage content of the Ochil Hills and Hillfoot villages?

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Yes	11%	13%	12%
No	55%	58%	57%
Not sure	34%	29%	31%

How would you like to see this improve?						
	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire			
Visitor Centre	78%	81%	81%			
Newsletter	38%	34%	35%			
Web site	58%	67%	65%			
Community participation events	26%	35%	33%			
Posters/leaflets in each town and village	37%	49%	47%			
Radio advertisements	28%	14%	17%			
Television advertisements	36%	29%	29%			
Newspaper	51%	38%	41%			

## How would you like to see this improve?

Base: all those who felt there is not enough opportunity to learn about the nature, built and cultural heritage content of the Ochil Hills and Hillfoot villages.

## 4.4 Green Spaces and the Built Environment

Parks and gardens, natural and semi natural green space and footpaths are the three types of green spaces in Clackmannanshire visited most frequently by Panel members, while allotments and community gardens are visited by relatively few. Panel members living in the regeneration areas tend to visit these green spaces less frequently than those living in the rest of Clackmannanshire.

Clackmannanshire						
	Daily	Weekly	Fortnightly	Monthly	Less than monthly	Never
Parks and gardens	11%	25%	10%	14%	25%	7%
Outdoor sports facilities	1%	13%	1%	6%	23%	37%
Natural and semi natural green space	10%	27%	6%	12%	24%	11%
Amenity green space	4%	17%	3%	9%	26%	23%
Children's play areas	8%	13%	7%	5%	15%	37%
Allotments and community gardens	2%	1%	1%	1%	8%	70%
Leisure routes	4%	18%	7%	17%	16%	20%
Cemeteries/churchyards	1%	12%	5%	10%	25%	33%
Footpaths	21%	26%	4%	13%	19%	8%
Cyclepaths	3%	10%	6%	6%	17%	40%

#### How often did you visit the following green spaces in Clackmannanshire in the last year? Clackmannanshire

Regeneration Areas						
	Daily	Weekly	Fortnightly	Monthly	Less than monthly	Never
Parks and gardens	14%	20%	14%	9%	17%	17%
Outdoor sports facilities	1%	7%	0%	1%	16%	48%
Natural and semi natural green space	7%	18%	2%	9%	29%	17%
Amenity green space	4%	9%	2%	6%	25%	29%
Children's play areas	5%	17%	14%	6%	8%	33%
Allotments and community gardens	0%	0%	0%	0%	3%	71%
Leisure routes	1%	14%	12%	7%	14%	32%
Cemeteries/churchyards	0%	4%	9%	14%	25%	28%
Footpaths	13%	31%	1%	9%	20%	14%
Cyclepaths	4%	5%	1%	4%	7%	55%

Rest of Clackmannanshire						
	Daily	Weekly	Fortnightly	Monthly	Less than monthly	Never
Parks and gardens	11%	26%	9%	15%	27%	5%
Outdoor sports facilities	1%	14%	2%	8%	25%	35%
Natural and semi natural green space	11%	29%	6%	13%	22%	9%
Amenity green space	4%	19%	3%	10%	26%	21%
Children's play areas	8%	12%	5%	5%	16%	38%
Allotments and community gardens	2%	1%	1%	1%	10%	70%
Leisure routes	5%	19%	6%	20%	17%	16%
Cemeteries/churchyards	1%	14%	4%	9%	24%	35%
Footpaths	23%	25%	5%	14%	18%	6%
Cyclepaths	3%	11%	8%	6%	19%	37%

The green spaces are most often visited on foot (76%) and just over half of Panel members (57%) also travel by car (although this falls to 37% among those living in the regeneration areas).

	Regeneration Areas Rest of Clackmannanshire		Clackmannanshire
Walk	68%	78%	76%
Cycle	7%	12%	11%
Car/motorbike	37%	62%	57%
Public transport	19%	4%	7%
Other	2%	2%	2%

# How do you usually travel to these open spaces?

There is a high level of support for public art to be displayed in public parks and gardens. Almost two thirds (62%) agree with this, while only 19% disagree.

parks and gardens?						
	Regeneration Areas       Rest of       Clackmanna         Clackmannanshire       Clackmannanshire       Clackmannanshire					
Yes	52%	64%	62%			
No	21%	19%	19%			
Not sure	27%	17%	19%			

# Do you think that public art such as sculptures/murals should be displayed in public parks and gardens?

The importance of green space to Panel members is reflected in the fact that a very high proportion (82%) agreed with the statement:

# 'Open spaces and facilities contribute to my quality of life'

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Agree	68%	86%	82%
Neither agree nor disagree	29%	11%	14%
Disagree	3%	3%	4%

A significant proportion of Panel members (43%) visited sights and buildings in

Clackmannanshire in the last year for their historical or architectural value. However, there are mixed views on whether Clackmannanshire's built heritage is well looked after. Overall, 39% feel it is, but 16% feel it is not and 45% are not sure. When the views of those who have visited sites in the last year are identified, these are more positive, with 53% of this group saying they feel the built heritage is well looked after.

# Have you ever visited any sights or buildings in Clackmannanshire over the last year for their historic or architectural value?

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Yes	44%	43%	43%
No	56%	57%	57%

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Yes	37%	39%	39%
No	14%	17%	16%
Not sure	49%	44%	45%

# Do you feel that Clackmannanshire's built heritage is well looked after?

# 5. The Effects of the Economic Downturn

The main changes in Panel members' plans which have been brought about by the economic downturn relate to taking a holiday (33% but rising to 45% of those in regeneration areas). Over a quarter of those in employment (26%) do not feel their job is safe and 17% are concerned about the safety of their partner's job. Over half of all Panel members who are currently in employment say they would not be confident they could get another job if they were made redundant.

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Move house	9%	8%	8%
Take a holiday	45%	31%	33%
Start a family	0%	4%	3%
Get married	7%	5%	5%
Learn a new skill/retrain	16%	8%	10%

# Has the recession forced you to make any of the following changes to your plans for the next 12 months?

### If employed, do you feel your job is safe?

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Yes	40%	58%	55%
No	31%	25%	26%
Don't know	29%	17%	19%

### Partner's job safe?

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Yes	32%	68%	62%
No	21%	17%	17%
Don't know	47%	15%	21%

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	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Not confident	69%	50%	53%
Quite confident	28%	42%	39%
Very confident	3%	8%	8%

### If made redundant, how confident would you be that you could get another job?

Over half of all Panel members (53%) said they are feeling more anxious about their finances compared to a year ago. This is also reflected by the fact that a third of panel members stated they are financially worse off now compared to three months and a year ago. Most (60%) expect to see no change to their financial circumstances in the next year, although 26% expect to be worse off. Relatively few Panel members (18%) also said they had been saving more since the recession.

#### **Regeneration Areas** Rest of **Clackmannanshire** Clackmannanshire More 52% 56% 53% Less 5% 6% 6% 34% The same 39% 38%

## Feeling more or less anxious about your finances than 12 months ago?

#### How has your own personal economic situation changed over the last 3 months, and the last 12 months?

	Regenera Areas	ation	Rest of Clackmar	nanshire	Clackmanna	inshire
	3 months	12 months	3 months	12 months	3 months	12 months
I am financially better off	7%	7%	7%	10%	7%	9%
I am financially worse off	31%	33%	34%	32%	34%	33%
Stayed about the same	38%	42%	45%	45%	43%	44%
Not stated	24%	18%	14%	13%	16%	14%

In the next 12 months, do you expect to be better off, worse off or about the same?				
	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire	
Better off	13%	12%	12%	
Worse off	32%	25%	26%	
About the same	53%	62%	60%	
Not stated	2%	1%	2%	

### Have you been saving more since the recession?

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Yes	22%	17%	18%
No	57%	52%	53%
The same	20%	29%	28%
Not stated	1%	2%	1%

There is a more positive outlook among Panel members when comparing their experience of the recession with that presented in the media (55% feel their personal experience is not as bad). Almost half (45%) are optimistic about the future, although the largest group (48%) think the recession will not end until after 2011.

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Not as bad	43%	58%	55%
About the same	40%	33%	35%
Worse	15%	7%	9%
Not stated	2%	2%	1%

# How does your personal experience of the current economic situation compare to what

How do you feel about the future?					
	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire		
Pessimistic	24%	15%	17%		
Optimistic	30%	48%	45%		
Neutral	45%	35%	37%		
Not stated	1%	2%	1%		

## When do you think the recession will end?

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
2010	17%	17%	17%
2011	27%	33%	32%
After 2011	54%	47%	48%
Not stated	2%	3%	3%

When asked to identify their main concern over the coming year, different issues emerged for those living in the regeneration areas and those living elsewhere. Those living in the regeneration areas identified a number of concerns including food costs (14%), being able to pay their mortgage each month (13%) and seeing the value of their home drop (10%). Conversely, those living elsewhere in Clackmannanshire identified more strongly with seeing their investments drop (28%).

Which of t	Which of these factors is your main concern over the coming year?				
	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire		
Seeing your investments drop	9%	28%	24%		
Seeing the value of your home drop	10%	11%	11%		
Being unable to pay your rent each month	3%	5%	5%		
Being unable to pay your mortgage each month	13%	2%	4%		
Losing your job	4%	7%	7%		
Reduction in salary and/or working hours	4%	4%	4%		
Food costs	14%	11%	12%		
Utility costs	9%	9%	9%		
Being unable to pay other monthly bills	5%	2%	3%		
Transport costs	2%	2%	2%		

#### Which of these factors is your noin d 46

Between a third and half of Panel members said they are now spending less compared to a year ago on the following:

- Luxury goods (53%)
- Entertainment (45%)
- Home improvements (40%)
- Day trips/visits (39%)
- Holidays (38%)

Conversely, a significant number of Panel members are now paying more for:

- Bills (63%)
- Supermarket shopping (58%)
- Home energy consumption (53%)
- Transport (49%) •

Report by Hexagon Research and Consulting

	Reger	Regeneration Areas		Rest of Clackmannanshire		Clackmannanshire			
	More	Less	No change	More	Less	No change	More	Less	No change
Supermarket shopping	61%	15%	22%	58%	15%	26%	58%	15%	26%
Entertainment	14%	42%	27%	5%	45%	41%	7%	45%	39%
Sport/exercise	7%	31%	36%	7%	17%	62%	7%	20%	57%
Home improvements	11%	41%	28%	18%	39%	36%	17%	40%	34%
Home energy consumption	41%	10%	35%	55%	11%	31%	53%	11%	31%
Day trips/visits	19%	42%	16%	7%	38%	46%	9%	39%	40%
Holidays	20%	40%	17%	17%	37%	39%	18%	38%	35%
Bills	56%	9%	24%	65%	3%	27%	63%	4%	26%
Transport	46%	14%	19%	49%	6%	36%	49%	8%	33%
Luxury goods	10%	52%	21%	8%	53%	33%	8%	53%	30%

# Are you spending more or less on each of the following compared to 12 months ago?

Balancing % 'Not Stated'

Only 2% of Panel members are members of a local credit union. Awareness that they can get free money advice at the Clackmannanshire CAB is relatively high (68%), although this has fallen by 10% since 2008. Awareness of the other sources of free money advice is relatively low.

## Are you a member of a local Credit Union?

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Yes	4%	1%	2%
No	89%	83%	84%
Never heard of Credit Unions	7%	16%	14%

Are you aware of any of the following where you can access free money advice?				
	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire	
Clackmannanshire CAB	80%	65%	68%	
Local Authority Money Advice Team	19%	16%	17%	
Trading Standards Consumer Advice	25%	35%	33%	
National Debt Line	43%	34%	36%	
Internet support sites	20%	25%	24%	
Advocacy	8%	11%	10%	
Local Authority Housing Support Team	22%	11%	13%	

Only 5% of Panel members accessed debt support in the last year (rising to 11% of those in the regeneration areas), with support provided through Clackmannanshire CAB, internet support sites and the Local Authority Housing Support Team.

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Yes	11%	3%	5%
No	89%	95%	94%
Not stated	0%	2%	1%

## Have you accessed any debt support in the last 12 months?

What kind of support have you used?				
	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire	
Clackmannanshire CAB	33%	11%	21%	
Local Authority Money Advice Team	7%	0%	3%	
Trading Standards Consumer Advice	7%	0%	3%	
National Debt Line	0%	5%	3%	
Internet support sites	47%	0%	21%	
Advocacy	0%	0%	0%	
Local Authority Housing Support Team	0%	37%	21%	

Base: all respondents who accessed debt support in the last 12 months

A significant proportion of Panel members (51%) spend 10% or more of their income on energy and only a quarter (26%) say they do not need home energy advice. Just over a third (34%) have received advice from their energy supplier, with the Council also providing advice to 15%.

	Regeneration Areas	Rest of	Clackmannanshire
		Clackmannanshire	
More than 20%	11%	15%	14%
20%	10%	5%	6%
15-19%	7%	5%	6%
10-14%	12%	14%	14%
10%	11%	11%	11%
Less than 10%	9%	25%	22%
Don't know	38%	22%	25%
Not stated	2%	2%	2%

## What percentage of your income do you spend on energy?

Have you	Have you received home energy advice from any of the following?			
	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire	
Clackmannanshire Council	15%	15%	15%	
Energy Saving Scotland Advice Centre	12%	11%	11%	
Your energy supplier (e.g. Scottish Gas)	31%	34%	34%	
A Government scheme (e.g. Warm Deal)	5%	8%	7%	
Insulation or heating company	12%	13%	13%	
Friends or family	10%	13%	12%	
Need advice but don't know where to get it	11%	4%	5%	
Don't need home energy advice	26%	26%	26%	

# Have you received home energy advice from any of the following?

Most Panel members use the new rail link for leisure trips and days out (60%), with 32% using it for shopping and only 9% for commuting (typically less than 2-3 days a week).

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
To get to work	5%	10%	9%
For shopping	30%	32%	32%
For leisure trips/days out	55%	61%	60%

# Do you use the new railway link for any of the following activities?

#### How often do you use the train to travel to work?

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Every day	0%	2%	1%
2-3 days a week	0%	2%	2%
Less than 2-3 days a week	5%	6%	6%

Report by Hexagon Research and Consulting

Almost three quarters of Panel members (71%) described their general mental or emotional well being as either 'very happy' or 'fairly happy' and only 8% said they were unhappy (in the Improving Clackmannanshire survey undertaken in December 2008, the comparative figures were 81% and 7% respectively).

Which statement comes closest to describing how you feel about your general mental or
emotional well being at the moment?

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Very happy	18%	21%	20%
Fairly happy	43%	53%	51%
Neither happy nor unhappy	25%	19%	20%
Fairly unhappy	10%	6%	75
Very unhappy	1%	1%	1%

Awareness of where to get assistance for a mental health problem is relatively high (70%), although the proportion not aware rises to 37% of those living in the regeneration areas. Just under a third of Panel members (30%) said they were 'quite' or 'very' stressed in the last week and the following were identified as influencing mental well being 'very much':

- Physical well being (65%)
- Support from families (64%)
- Financial security (62%)
- Feeling in control of own decisions (62%)

# Do you know how to get assistance if you or a member of your family has a mental health problem?

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Yes	61%	72%	70%
No	37%	25%	28%
Not stated	2%	3%	2%

In the last week how stressed would you say you were?					
	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire		
Not stressed at all	16%	24%	23%		
A little stressed	53%	43%	45%		
Quite stressed	16%	21%	20%		
Very stressed	13%	10%	10%		
Don't know	2%	2%	2%		

# Which of the following factors influence your level of mental well-being?

	Regeneration			Rest of		Clackmannanshire			
	Areas			Clackmannanshire					
	Not at all	A little	Very much	Not at all	A little	Very much	Not at all	A little	Very much
Job security	19%	22%	27%	28%	22%	27%	27%	22%	27%
Supportive colleagues	14%	42%	11%	28%	27%	23%	25%	30%	20%
Support from families	9%	25%	51%	8%	16%	67%	8%	18%	64%
Support from friends	11%	34%	41%	8%	34%	47%	9%	34%	45%
Financial security	7%	17%	60%	5%	23%	62%	6%	22%	62%
Housing conditions	19%	12%	44%	18%	22%	47%	18%	20%	46%
Physical well being	4%	24%	59%	8%	18%	68%	7%	19%	66%
Participating in sport/exercise	20%	37%	15%	22%	32%	33%	21%	33%	29%
Enjoying the environment	13%	35%	30%	10%	39%	42%	11%	39%	40%
Feeling in control of your own decisions	7%	17%	64%	8%	22%	62%	8%	21%	62%
Feeling able to trust others	13%	27%	49%	6%	28%	57%	8%	28%	55%
Balancing % 'not stated	,								

Balancing % 'not stated'

Supporting businesses and getting people back into work as well as dealing with crime and the fear of crime were singled out by Panel members as two key priorities for Clackmannanshire now that there is a recession. Approximately half of Panel members also referred to the need to develop children and young people, promoting health and well being and tackling poverty and supporting vulnerable people.

priorities for Clackmannanshire?						
	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire			
		Clackmannanshire				
Tourism, culture						
and promoting	28%	40%	37%			
Clackmannanshire	71%	<u> </u>	C 40/			
Crime and fear of crime		62%	64%			
Improving housing	45%	21%	25%			
Creating a better physical environment	21%	25%	24%			
Encouraging people to be more environmentally friendly	27%	34%	33%			
Improving transport	18%	22%	21%			
Supporting businesses and getting people back to work	84%	77%	78%			
Promoting health and well being	41%	46%	45%			
Tackling poverty and supporting vulnerable people	60%	40%	44%			
Improving educational attainment	31%	35%	35%			
Developing children and young people	52%	57%	56%			
Involving and engaging communities	20%	26%	25%			

# Now that we are in a recession, which of the following do you think are particular priorities for Clackmannanshire?

# 6. Training and Improving Skills

Almost a third of Panel members would consider undertaking training, retraining or updating their skills at their local education college, most of whom would like to find out about what courses are on offer through the college website or prospectus.

# Would you consider undertaking training, retraining or updating your skills at your local further education college?

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire		
Yes	37%	30%	31%		
Νο	44%	49%	48%		
Don't know	14%	12%	13%		
Not stated	5%	9%	8%		

### How would you like to find out about what courses are on offer?

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
College web site	77%	70%	72%
College prospectus	69%	57%	60%
An open day	27%	40%	37%
Drop in sessions	21%	31%	29%

Base: all those that would consider undertaking training, retraining or updating their skills

This group of Panel members expressed interest in a wide range of courses but with the most popular being business courses (36%) and IT (33%).

	Regeneration Areas	Rest of Clackmannanshire	Shire Clackmannanshire	
Hairdressing	0%	1%	1%	
Hospitality	4%	9%	8%	
Engineering/motor vehicle	4%	6%	6%	
Languages	27%	15%	17%	
Higher and Intermediate qualifications	25%	16%	18%	
Business courses	42%	34%	36%	
Science	2%	7%	6%	
I.T.	38%	31%	33%	
Construction	8%	7%	7%	
Child care	2%	21%	17%	
Horticulture/landscaping	2%	13%	10%	
Access to higher education	12%	22%	20%	

## ?

Base: all those that would consider undertaking training, retraining or updating their skills

Flexible learning material sent to the home was the method preferred by the largest group of Panel members (29%), closely followed by evening classes (22%) and part time at college (19%). Financial support was singled out as the help needed by most to undertake a college course.

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire		
Full time at college (18 hours per week)	20%	12%	14%		
Part time at college (less than 18 hours per week)	18%	19%	19%		
Evening classes at college	20%	23%	22%		
On line at home	16%	17%	17%		
Have flexible learning material (distance learning packs) sent to your home	27%	29%	29%		

### How would you like to study for your college course?

Base: all those that would consider undertaking training, retraining or updating their skills

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire	
Financial Support	62%	33%	39%	
Child care	19%	6%	9%	
Learning support	16%	8%	10%	
Previous qualifications	7%	12%	11%	

## Would any of the following help you to undertake a college course?

## 7. Communications from Agencies

Fewer than one in five Panel members (17%) are aware who their local community constable is, falling to only 9% in the regeneration areas. Awareness of the community constable's website is also low (9%). However, more than half of this group (59%) would consider using the website in the future.

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Yes	9%	19%	17%
No	91%	79%	81%
Not stated	0%	2%	2%

### Do you know who your local community constable is?

## Are you aware that your local community police officer has their own personal web site which highlights local news and allows you to contact them by email?

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire	
Yes	7%	9%	9%	
No	93%	89%	90%	
Not stated	0%	25	1%	

### Would you consider using these web sites in the future?

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Yes	49%	61%	59%
No	21%	12%	14%
Not sure	30%	27%	27%

### Base: respondents who are aware their local community police officer has a website

Local newspapers are the principal source of information for Panel members on crime and anti social behaviour (89%), with television (33%) and national newspapers (24%) serving as secondary sources.

How do you currently find out about crime/anti social behaviour news in your local area?					
	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire		
Central Scotland Police web site	0%	5%	4%		
Other internet sites	1%	2%	2%		
Local newspapers	91%	89%	89%		
National newspapers	16%	25%	24%		
Television/radio	35%	32%	33%		
Other	17%	15%	16%		

The vast majority of Panel members have smoke detectors fitted to their home (93%) and more than half (53%) are aware of the home fire safety checks programme run by the Fire Service.

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire	
Yes	94%	93%	93%	
No	5%	6%	6%	
Not stated	1%	1%	1%	

## Do you have a smoke detector fitted to your home?

### Are you aware of the Home Fire Safety Check programme run by your local Fire Service?

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
Yes	54%	53%	53%
No	45%	45%	45%
Not stated	1%	2%	2%

Just over three quarters of Panel members (76%) say they switch off electrical appliances at night, rising to 87% of those in the regeneration areas.

	Regeneration Areas	Regeneration Areas Rest of Clackmannanshire	
Yes	87%	73%	76%
No	13%	26%	23%
Not stated	0%	1%	1%

## Do you switch off electrical appliances, such as dishwashers, washing machines and heaters at night?

Typically between 40%-50% of Panel members rate key aspects of the Council's website as 'very good' or 'fairly good', with its accessibility and usability scoring highest (51%), closely followed by its use of plain language (47%). If those saying they 'don't know' how to rate the website are excluded, these figures rise to 74% and 68% respectively.

Clackmannanshire								
Very Fairly Fairly Very Poor Don't Good Good Poor								
Accessibility and usability	13%	38%	3%	1%	31%			
Comprehensive content	9%	36%	4%	1%	32%			
Relevance to the community	10%	31%	9%	1%	31%			
Up to date content	9%	26%	14%	1%	33%			
Use of plain language	11%	36%	5%	0%	31%			
Use of search	6%	31%	8%	5%	34%			

## How do you rate the Council's website for the following?

Balancing % 'Not Stated'

Regeneration Areas								
Very Fairly Fairly Very Poor Don't Good Good Poor								
Accessibility and usability	15%	23%	5%	0%	42%			
Comprehensive content	11%	20%	3%	1%	45%			
Relevance to the community	11%	22%	1%	2%	45%			
Up to date content	11%	19%	5%	0%	45%			
Use of plain language	10%	25%	1%	0%	43%			
Use of search	5%	21%	4%	1%	49%			

Balancing % 'Not Stated'

Rest of Clackmannanshire							
	Very Good	Fairly Good	Fairly Poor	Very Poor	Don't know		
Accessibility and usability	13%	42%	3%	1%	28%		
Comprehensive content	9%	40%	5%	1%	29%		
Relevance to the community	10%	33%	10%	1%	28%		
Up to date content	9%	28%	16%	1%	30%		
Use of plain language	11%	39%	5%	0%	28%		
Use of search	6%	35%	9%	6%	30%		

Balancing % 'Not Stated'

Being able to report a problem (41%) and making an application (20%) emerged as the two most popular features Panel members would like to see added, improved or expanded on the Council's website, while the ability to use a message board (19%), a library function (16%) and making payments (13%) also emerged as important developments.

Which of the following features would you like to see added, improved or expanded on
the Council's website?

	Regeneration	Rest of	Clackmannanshire
	Areas	Clackmannanshire	Clackinannansinie
Chief Executive's Blog	2%	4%	4%
General content	9%	15%	14%
General site design	5%	8%	7%
Library function	15%	16%	16%
Mapping function	5%	13%	11%
Making an application	22%	19%	20%
Making payments	21%	12%	13%
Clackmannanshire council message board	18%	19%	19%
Personalisation	4%	3%	3%
Reporting a problem	42%	40%	41%

In relation to a number of performance areas, Panel members are most interested in getting information on two in particular; planned improvements (49%) and information on local facilities (43%). Just over a quarter are also interested in information on how the Council is meeting its targets (29%) and the educational performance of schools (27%). How Clackmannanshire Council compares with other Councils would also be of interest to a significant proportion of Panel members (62%).

on?						
	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire			
Information about the Council's finances	19%	19%	19%			
Information on local facilities	45%	43%	43%			
Educational performance of schools	36%	25%	27%			
Progress reports on how the Council is meeting its targets	30%	28%	29%			
Regeneration initiatives	17%	19%	19%			
Information on targets set by the Council	19%	17%	17%			
Planned improvements	64%	45%	49%			
Progress on Clackmannanshire's Single Outcome Agreement	6%	6%	6%			
None of the above	10%	13%	12%			
Other, please state	0%	1%	1%			

## Which of the following performance areas are you interested in getting more information

## How would you like to see the Council's performance presented?

	Regeneration Areas	Rest of Clackmannanshire	Clackmannanshire
As a graph	25%	22%	22%
As a set of figures	22%	21%	21%
Historical Information	9%	15%	14%
How we compare with other Councils	58%	63%	62%

Mixed views were recorded on Panel members' perceptions of the Council. Approximately half tended not to agree or disagree with four statements about the Council. However, the two main concerns raised were in relation to:

- 46% felt they should be consulted more on how local services are delivered
- 30% are not satisfied with the opportunities for participation in local decision making by the Council

	Regeneration Areas			Rest of Clackmannanshire			Clackmannanshire		
	Agree	Neither agree nor disagree	Disagree	Agree	Neither agree nor disagree	Disagree	Agree	Neither agree nor disagree	Disagree
Clackmannanshire Council meets or exceeds expectations in communicating with me	19%	51%	21%	10%	57%	28%	12%	56%	26%
I feel that I should be consulted more on how local services are delivered	35%	45%	9%	49%	38%	6%	46%	39%	6%
Taking everything into account, I am satisfied with the way the Council runs things	26%	49%	20%	26%	47%	23%	26%	47%	23%
Overall, I am satisfied with the opportunities for participation in local decision making by the Council	17%	52%	23%	13%	49%	31%	14%	50%	30%

### Do you agree or disagree with the following statements about the Council?

Balancing % 'Not Stated'

In relation to perceptions of Clackmannanshire, very positive views were recorded for:

- Its outstanding natural environment (71%)
- A developing transport infrastructure (71%)

## • Improving accessibility (60%)

Conversely, the most negative perceptions related to it not being perceived as a safe community (36%), where health is not improving (27%) and not benefitting from economic revival (25%).

Clackmannansnire?									
	Regeneration Areas			Rest of Clackmannanshire			Clackmannanshire		
	Agree	Neither agree nor disagree	Disagree	Agree	Neither agree nor disagree	Disagree	Agree	Neither agree nor disagree	Disagree
It has an outstanding natural environment	46%	36%	8%	77%	15%	5%	71%	19%	6%
It is benefiting from economic revival	13%	48%	28%	21%	56%	25%	19%	49%	25%
It is developing its transport infrastructure	54%	31%	9%	75%	15%	7%	71%	18%	8%
It is improving its accessibility	57%	32%	4%	61%	28%	7%	60%	29%	6%
It is a cost effective living and business location	22%	48%	20%	33%	49%	14%	31%	49%	15%
It is a safe community	9%	34%	48%	17%	46%	33%	16%	44%	36%
It is a community where health is improving	11%	50%	34%	16%	56%	25%	15%	55%	27%

### Do you agree or disagree with the following statements about Clackmannanshire?

Balancing % 'Not Stated'

Appendix 1 Questionnaire





Dear Panel Member,

#### Clacks 1000 Attitudes to Clackmannanshire in 2009

Enclosed with this letter is the sixth survey of the Clacks 1000. The survey looks mainly at three areas on which agencies in Clackmannanshire would like feedback: the effects of the economic downturn; the image and attractiveness of the local area, and; how agencies communicate with you. Responses to this survey will help in planning a variety of local services and improvements.

The Clackmannanshire Alliance \* greatly appreciates your willingness to let agencies and services know how you feel about local services on a regular basis. You will remember that, as part of the recruitment exercise to the Clacks 1000, you completed a questionnaire on 'Improving Clackmannanshire'. The results of this survey have been widely shared and have been very valuable to the Alliance. The enclosed summary sets out some of the main findings of this survey. You can also access more information about the Clacks 1000 and the full report from the survey on Clacksweb at <a href="http://www.clacksweb.org.uk/community/clacks1000">http://www.clacksweb.org.uk/community/clacks1000</a>.

Hexagon Research and Consulting is managing the Clacks 1000 on behalf of the Alliance. Please complete the enclosed questionnaire and return to Hexagon in the FREEPOST envelope within the next two weeks. If you have any questions about the Clacks 1000 or any of the reports produced, please contact Hexagon free on 0800 121 4897.

Thank you for your participation in this important survey.

Sanet K Caden Lead

Councillor Janet Cadenhead Chair of Clackmannanshire Alliance

\* Clackmannanshire Alliance is the Community Planning Partnership responsible for coordinating the wide range of local services provided by public agencies including Clackmannanshire Council, NHS Forth Valley, Central Scotland Police, Central Scotland Fire and Rescue Service, the Voluntary Sector and others.

### Section 1: Clackmannanshire's Image

Q1. To what extent do you agree or disagree with the statement 'I see tourism as an industry that can offer opportunities for individuals and businesses in the local economy of Clackmannanshire'?

Agree	<b>□</b> 1
Neither agree nor disagree	<b>D</b> 2
Disagree	<b>u</b> 3

Q2. To what extent do you agree or disagree with the statement 'Clackmannanshire has attractive places to visit and things to do'?

Agree	<b>D</b> 1
Neither agree nor disagree	<b>D</b> 2
Disagree	<b>u</b> 3

Q3. What do you think are the main visitor attractions in Clackmannanshire? Please tick all that apply.

Ochils	<b>D</b> 1
Historic attractions	<b>□</b> 1
Town centres	<b>D</b> 1
Places to eat and drink	<b>D</b> 1
Other	<b>D</b> 1

Q4. Have you used the tourist information centre until recently based at Sterling Mills retail village and formerly at Alva?

Yes	<b>□</b> 1
No	<b>D</b> 2
Didn't know there was one	<b>□</b> 3

Q5. What kind of things do you think would encourage more visitors to the area? Please tick all that apply.

More marketing	□1
More attractive town centres	□ 1
Events	<b>□</b> 1
Outdoor activities	<b>□</b> 1
Better places to eat and drink	<b>□</b> 1
Better places to stay	<b>□</b> 1

#### Q6. Do you shop in Alloa town centre?

Yes	🗖 1 Go To Q7
No	🗖 2 Go To Q9

#### Q7. How often do you shop in Alloa town centre?

More than once a week	<b>□</b> 1
Weekly	<b>□</b> 2
Once or twice a month	🗆 3
Less than once a month	<b>□</b> 4

#### Q8. What type of shops do you visit in Alloa town centre? Tick all that apply.

ASDA/Tesco/Morrison	<b>□</b> 1
Other food shops	<b>□</b> 1
Non food shops	<b>D</b> 1

#### Q9. Do you think Alloa is an attractive town centre?

Yes	<b>□</b> 1
No	<b>□</b> 2

#### Q10. What improvements would you like to see in Alloa town centre? Tick all that apply

Greater variety of shops	<b>□</b> 1
Cleaner	<b>D</b> 1
Safer	<b>D</b> 1
Better/more places to eat and drink	□1
Smarter appearance	<b>D</b> 1

<u>.</u>

## Q11. Do you feel that the built and natural features within the Ochil hills and Hillfoot villages are being adequately cared for?

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Yes	🗆 1 Go To Q14
No	🗖 2 Go To Q12
Not sure	🗆 3 Go To Q14

#### Q12. Which features do you feel are at risk? Tick all that apply.

Natural heritage (habitat, species, land	<b>D</b> 1
formation) Built heritage (buildings, walls, archaeology that display the past)	<b>□</b> 1
Cultural heritage (music, dance, language, skills, photographs)	<b>D</b> 1

Q13. How would you propose they should be cared for? Tick all that apply.

Conservation by volunteer groups	<b>□</b> 1
Conservation by public bodies	<b>□</b> 1
Creating management and maintenance plans	<b>D</b> 1
Managed and maintained by the local Council	<b>□</b> 1

Q14. Do you get involved in Community Planning events to give your opinion on what goes on in the Ochils and Hillfoot villages?

Yes	<b>□</b> 1
No	<b>□</b> 2

Q15. Do you feel you have had enough opportunity to get involved?

Yes	<b>□</b> 1
No	□ 2

Q16. What sort of Community Planning events about the Ochils and Hillfoot villages would you be interested in attending? Please tick all that apply.

Activity days	□ 1
Green mapping events	<b>□</b> 1
Field workshop	□ 1
Ideas competitions	<b>□</b> 1
Interactive displays	□1

Q17. What key issues regarding the Ochils and Hillfoot villages would you like to have a say on? Please tick all that apply.

Enhancement projects	<b>D</b> 1
Conservation projects	<b>D</b> 1
Training and learning opportunities	<b>D</b> 1
Interpretation projects	<b>D</b> 1
Community involvement and participation	<b>D</b> 1

Q18. Do you get involved in volunteer projects within the area comprising the Ochils and Hillfoot villages?

Yes	□ 1 Go to Q20
No	🖬 2 Go to Q19

Q19. Would you like to get involved in any of the following projects? Please tick all that apply.

Nature conservation	<b>□</b> 1
Access improvements	<b>□</b> 1
Built heritage conservation	<b>□</b> 1
Cultural heritage projects	<b>□</b> 1

Q20. Do you use the Ochil Hills for any of the following activities? Please tick all that apply.

Running	<b>□</b> 1
Walking	<b>□</b> 1
Cycling	<b>□</b> 1
I do not use the Ochil Hills	<b>□</b> 1

#### Q21 Would you like to use the Ochil Hills more?

Yes	<b>□</b> 1
No	<b>□</b> 2

## Q22. Would you like to see any of the following improvements to the Ochil Hills? Please tick all that apply.

Improved signage indicating routes and gradient	<b>□</b> 1
Walking guides and maps to the area indicating routes and gradient	<b>D</b> 1
Walking guides and maps distributed throughout the country available	<b>□</b> 1
Wider bridges	<b>u</b> 1
More ramps	<b>u</b> 1
Audio guides	<b>□</b> 1
Braille guides	<b>u</b> 1
Visitor Centre in an accessible location with trained staff to explain the variety of ways to access the area	<b>□</b> 1

#### Q23. How important are the Ochil Hills to you?

Very important	<b>□</b> 1
Quite important	<b>D</b> 2
Not important	<b>u</b> 3
Not sure	<b>u</b> 4

Q24. Are you aware of the industrial heritage of the Ochils?

Yes	□ 1
No	<b>□</b> 2
Not sure	□ 3

Q25. Do you feel there is enough opportunity to learn about the nature, built and cultural heritage content of the Ochil Hills and Hillfoot villages? (e.g. visitor centres, posters, leaflets, events etc)

Yes	🗆 1 Go to Q27
No	□ 2 Go to Q26
Not sure	🗆 3 Go to Q27

Q26. How would you like to see this improve? Please tick all that apply.

Visitor Centre	□1
Newsletter	□1
Web site	<b>□</b> 1
Community participation events	<b>D</b> 1
Posters/leaflets in each town and village	<b>□</b> 1
Radio advertisements	<b>□</b> 1
Television advertisements	<b>□</b> 1
Newspaper advertisements	□ 1

#### Q27. How often did you visit the following green spaces in Clackmannanshire in the last year?

	Daily	Weekly	Fortnightly	Monthly	Less than	Never
Parks and gardens	<b>□</b> 1	<b>D</b> 2	<b>□</b> 3	<b>u</b> 4	monthly 5	□6
Outdoor sports facilities Natural and semi natural green space	□1 □1	□2 □2	□3 □3	• 4 • 4	□5 □5	□6 □6
Amenity green space	<b>□</b> 1	<b>D</b> 2	<b>□</b> 3	<b>u</b> 4	<b>□</b> 5	□6
Children's play areas	<b>□</b> 1	<b>D</b> 2	<b>□</b> 3	<b>□</b> 4	<b>□</b> 5	□6
Allotments and community gardens	<b>D</b> 1	□2	<b>□</b> 3	<b>4</b>	<b>□</b> 5	□6
Leisure routes	<b>□</b> 1	<b>D</b> 2	<b>□</b> 3	<b>□</b> 4	<b>□</b> 5	□6
Cemeteries/churchyards	<b>□</b> 1	<b>D</b> 2	<b>u</b> 3	<b>u</b> 4	<b>□</b> 5	□6
Footpaths	<b>□</b> 1	<b>D</b> 2	<b>□</b> 3	<b>□</b> 4	<b>□</b> 5	□6
Cyclepaths	<b>□</b> 1	<b>D</b> 2	<b>□</b> 3	<b>u</b> 4	<b>□</b> 5	□6

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#### Q28. How do you usually travel to these open spaces?

Walk	□ 1
Cycle	<b>□</b> 1
Car/motorbike	<b>□</b> 1
Public transport	<b>□</b> 1
Other	<b>□</b> 1

Q29. Do you think that public art such as sculptures/murals should be displayed in public parks and gardens?

Yes	<b>□</b> 1
No	<b>□</b> 2
Not sure	<b>□</b> 3

#### Q30. To what extent do you agree or disagree with the statement 'Open spaces and facilities contribute to my quality of life'?

Agree	□1
Neither agree nor disagree	<b>D</b> 2
Disagree	<b>u</b> 3

Q31. Have you ever visited any sights or buildings in Clackmannanshire over the last year for their historic or architectural value?

Yes	<b>□</b> 1
No	<b>□</b> 2

#### Q32. Do you feel that Clackmannanshire's build heritage is well looked after?

Yes	<b>□</b> 1
No	<b>D</b> 2
Not sure	<b>u</b> 3

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## Section 2. The Effects of the Economic Downturn

This section asks you about the recent downturn in the economy. Q33. Has the recession forced you to make any of the following changes to your plans for the next 12 months (i.e. do sooner, or postpone)? Please tick all that apply.

Move house	<b>D</b> 1
Take a holiday	<b>D</b> 1
Start a family	<b>D</b> 1
Get married	<b>D</b> 1
Learn a new skill/retrain	<b>D</b> 1

-	•	-	-	-	
Yes					<b>□</b> 1
No					<b>D</b> 2
Don't know					<b>u</b> 3

Q34.If you are employed, do you feel your job is safe?

Q35.If you are in a relationship, do you feel your partner's job is safe?

Yes	<b>□</b> 1
No	<b>D</b> 2
Don't know	<b>u</b> 3

Q36. If you were made redundant, how confident would you be that you could get another job?

Not confident	<b>□</b> 1
Quite confident	<b>□</b> 2
Very confident	<b>□</b> 3

Q37. Are you feeling more or less anxious about your finances that 12 months ago?

More	<b>D</b> 1
Less	<b>□</b> 2
The same	<b>□</b> 3

## Q38.In terms of your own personal economic situation, do you feel this has changed over the last 3 months and the last 12 months?

	Over last 3 months	Over last 12 months
I am financially better off	<b>□</b> 1	<b>□</b> 1
I am financially worse off	<b>2</b>	<b>2</b>
Stayed about the same	<b>□</b> 3	<b>□</b> 3

## Q39. In the next 12 months, do you expect to be better off, worse off or about the same?

Better off	<b>u</b> 1
Worse off	<b>D</b> 2
About the same	<b>□</b> 3

Q40. Have you been saving more since the recession?

Yes	<b>□</b> 1
No	<b>D</b> 2
The same	<b>u</b> 3

Q41. How does your personal experience of the current economic situation compare to what you see in the media?

Not as bad	<b>□</b> 1
About the same	<b>□</b> 2
Worse	<b>□</b> 3

#### Q42. How do you feel about the future?

Pessimistic	<b>□</b> 1
Optimistic	<b>D</b> 2
Neutral	<b>u</b> 3

### Q43. When do you think the recession will end?

2010	<b>D</b> 1
2011	<b>D</b> 2
After 2011	<b>u</b> 3

## Q44. Which of these factors is your main concern over the coming year? Please tick one only.

Seeing your investments drop	<b>D</b> 1
Seeing the value of your home drop	<b>D</b> 2
Being unable to pay your rent each month	<b>u</b> 3
Being unable to pay your mortgage each month	<b>u</b> 4
Losing your job	<b>D</b> 5
Reduction in salary and/or working hours	□ 6
Food costs	<b>D</b> 7
Utility costs	□ 8
Being unable to pay other monthly bills	<b>D</b> 9
Transport costs	<b>u</b> 10

Q45. Are you spending more or less on each of the following compared to 12 mont	ths
ago?	

	Spending more	Spending less	No change in
Supermarket shopping	<b>□</b> 1	<b>□</b> 2	spending 3
Entertainment	<b>□</b> 1	<b>□</b> 2	□ 3
Sport/exercise	<b>□</b> 1	<b>□</b> 2	□ 3
Home improvements	<b>□</b> 1	<b>□</b> 2	□ 3
Home energy consumption	<b>□</b> 1	<b>□</b> 2	□3
Day trips/visits	<b>□</b> 1	<b>□</b> 2	□ 3
Holidays	<b>□</b> 1	<b>□</b> 2	□ 3
Bills	<b>□</b> 1	<b>□</b> 2	□ 3
Transport	<b>□</b> 1	<b>□</b> 2	□ 3
Luxury goods	<b>□</b> 1	<b>□</b> 2	□3

## Q46. Are you a member of a local Credit Union (Community Savings/bank)?

Yes	<b>D</b> 1
No	<b>2</b>
Never heard of Credit Unions	<b>3</b>

### Q47. Are you aware of any of the following where you can access free money advice? Please tick all that apply.

Clackmannanshire CAB	<b>□</b> 1
Local Authority Money Advice Team	<b>D</b> 1
Trading Standards Consumer Advice	<b>D</b> 1
National Debt Line	<b>D</b> 1
Internet support sites	<b>D</b> 1
Advocacy	<b>D</b> 1
Local Authority Housing Support Team	<b>□</b> 1

### Q48. Have you accessed any debt support in the last 12 months?

Yes	🗖 1 Go To Q49
No	🗆 2 Go To Q50

#### Q49. What kind of support have you used? Please tick all that apply.

Clackmannanshire CAB	<b>□</b> 1	National Debt Line	<b>D</b> 1
Local Authority Money Advice Team	<b>□</b> 1	Internet support sites	<b>□</b> 1
Trading Standards Consumer Advice	<b>□</b> 1	Advocacy group	<b>□</b> 1
Advice		Local Authority Housing Support Team	<b>□</b> 1

#### Q50. What percentage of your income do you spend on energy?

More than 20%	<b>D</b> 1
20%	<b>D</b> 2
15-19%	<b>u</b> 3
10-14%	<b>u</b> 4
10%	<b>D</b> 5
Less than 10%	<b>G</b> 🗖
Don't know	<b>D</b> 7

## Q51. Have you received home energy advice from any of the following? Please tick all that apply.

Clackmannanshire Council	<b>□</b> 1	Insulation or heating company	□ 1
Energy Saving Scotland Advice Centre	<b>□</b> 1	Friends or family	<b>□</b> 1
Your energy supplier (e.g. Scottish Gas)	□1	Need advice but don't know where to get it	<b>D</b> 1
A Government scheme (e.g. Warm Deal)	<b>□</b> 1	Don't need home energy advice	□ 1

# Q52. Do you use the new railway link for any of the following activities? Please tick all that apply.

To get to work	□1
For shopping	<b>□</b> 1
For leisure trips/days out	<b>□</b> 1

#### Q53. If you use the train to travel to work, please tick how often.

Every day	□1
2-3 days a week	<b>2</b>
Less than 2-3 days a week	<b>u</b> 3

Q54. Which statement comes closest to describing how you feel about your general mental or emotional well being at the moment?

Very happy	<b>□</b> 1	Fairly unhappy	<b>u</b> 4
Fairly happy	<b>2</b>	Very unhappy	<b>u</b> 5
Neither happy nor unhappy	<b>□</b> 3		

# Q55. Do you know how to get assistance if you or a member of your family has a mental health problem?

Yes	<b>□</b> 1
No	<b>□</b> 2

#### Q56. In the last week how stressed would you say you were?

Not stressed at all	<b>D</b> 1	Very stressed	<b>□</b> 4
A little stressed	<b>2</b>	Don't know	<b>D</b> 5
Quite stressed	<b>u</b> 3		

#### Q57. Which of the following factors influence your level of mental well-being?

	Not at all	A little	Very much
Job security	<b>□</b> 1	□2	<b>□</b> 3
Supportive colleagues	<b>□</b> 1	□2	<b>□</b> 3
Support from families	<b>□</b> 1	<b>□</b> 2	<b>□</b> 3
Support from friends	<b>□</b> 1	<b>□</b> 2	<b>□</b> 3
Financial security	<b>□</b> 1	<b>□</b> 2	<b>□</b> 3
Housing conditions	<b>□</b> 1	□2	□ 3
Physical well being	<b>□</b> 1	□2	<b>□</b> 3
Participating in sport/exercise	<b>□</b> 1	<b>□</b> 2	<b>□</b> 3
Enjoying the environment	<b>□</b> 1	<b>□</b> 2	□ 3
Feeling in control of your own decisions	<b>□</b> 1	<b>□</b> 2	<b>□</b> 3
Feeling able to trust others	<b>□</b> 1	<b>□</b> 2	<b>□</b> 3

Q58. Now that we are in a recession, which of the following do you think are particular priorities for Clackmannanshire? Please tick up to five.

Tourism, culture and promoting Clackmannanshire	<b>□</b> 1	Supporting businesses and getting people back to work	□1
Crime and fear of crime	<b>□</b> 1	Promoting health and well being	<b>□</b> 1
Improving housing	<b>□</b> 1	Tackling poverty and supporting vulnerable people	<b>□</b> 1
Creating a better physical environment	<b>□</b> 1	Improving educational attainment	<b>□</b> 1
Encouraging people to be more environmentally friendly	<b>□</b> 1	Developing children and young people	<b>□</b> 1
Improving transport	<b>□</b> 1	Involving and engaging communities	<b>□</b> 1

### Section 3: Training and Improving Skills

Q59. Due to the current economic climate and uncertainty of employment, would you consider undertaking training, retraining or updating your skills at your local further education college?

Yes	□ 1 Go to Q60
No	🗆 2 Go to Q63
Don't know	🗆 3 Go to Q63

Q60. How would you like to find out about what courses are on offer? Please tick all that apply.

College web site	<b>□</b> 1	An open day	<b>□</b> 1
College Prospectus	<b>□</b> 1	Drop in sessions	<b>□</b> 1

## Q61. What type of training or skills updating course would you be interested in undertaking? Please tick all that apply.

Hairdressing	<b>□</b> 1	Science	<b>D</b> 1
Hospitality	<b>□</b> 1	I.T.	<b>□</b> 1
Engineering/motor vehicle	<b>D</b> 1	Construction	<b>□</b> 1
Languages	<b>D</b> 1	Child care	<b>D</b> 1
Higher and Intermediate qualifications	<b>□</b> 1	Horticulture/landscaping	□1
Business courses	<b>D</b> 1	Access to higher education	<b>u</b> 1

Q62. How would you like to	o study fo	or your college cour	se?	
Full time at college (18	-	, ,	<b>D</b> 1	
Part time at college (les			<b>1</b> 2	
Evening classes at coll		nouis per weeky	<b>u</b> 3	
On line at home	ogo		<b>u</b> 4	
Have flexible learning r sent to your home	material (d	istance learning pacł		
Q63. Would any of the follo	owing hel	p you to undertake	a college course?	
Financial support	<b>□</b> 1		Learning support	
Child care	<b>□</b> 1		Previous qualifications	
Section 4: Agencies	Commu	inicating With Y	′ou.	
Q64. Do you know who you	ur local c	ommunity constable	e is?	
Yes		<b>□</b> 1		
No		<b>2</b>		
Q65. Are you aware that yo site which highlights	our local o local nev	community police of vs and allows you to	fficer has their own person o contact them by email?	nal w
Yes		🗆 1 Go To Q67		
No		🗖 2 Go To Q66		
Q66. Would you consider u	using the	se web sites in the f	uture?	
Q66. Would you consider u Yes	using the	se web sites in the f	uture?	
Q66. Would you consider u Yes No	using the		uture?	
Yes	using the:	<b>□</b> 1	uture?	
Yes No Not sure	-	□ 1 □ 2 □ 3		ur loo
Yes No Not sure Q67. How do you currently area? Central Scotland Police	find out	□ 1 □ 2 □ 3 about crime/anti so		ur loo
Yes No Not sure Q67. How do you currently area?	find out	□ 1 □ 2 □ 3 about crime/anti so	cial behaviour news in you	ur loo
Yes No Not sure Q67. How do you currently area? Central Scotland Police site	find out	<ul> <li>1</li> <li>2</li> <li>3</li> <li>about crime/anti soci</li> <li>1</li> <li>1</li> </ul>	cial behaviour news in you National newspapers	ur loc
Yes No Not sure Q67. How do you currently area? Central Scotland Police site Other internet sites Local newspapers	r find out	<ul> <li>1</li> <li>2</li> <li>3</li> <li>about crime/anti soci</li> <li>1</li> <li>1</li> <li>1</li> <li>1</li> </ul>	cial behaviour news in you National newspapers Television/radio Other	ur loc
Yes No Not sure Q67. How do you currently area? Central Scotland Police site Other internet sites	r find out	<ul> <li>1</li> <li>2</li> <li>3</li> <li>about crime/anti soci</li> <li>1</li> <li>1</li> <li>1</li> <li>1</li> </ul>	cial behaviour news in you National newspapers Television/radio Other	ur loo
Yes No Not sure Q67. How do you currently area? Central Scotland Police site Other internet sites Local newspapers Q68. Do you have a smoke	e find out	<ul> <li>1</li> <li>2</li> <li>3</li> <li>about crime/anti soci</li> <li>1</li> <li>1</li> <li>1</li> <li>1</li> </ul>	cial behaviour news in you National newspapers Television/radio Other	ur loc

Q69. Are you aware of the home Fire Safety Check programme run by your local Fire Service?

Yes	<b>□</b> 1
No	<b>□</b> 2

Q70. Do you switch off electrical appliances, such as dishwashers, washing machines and heaters at night?

Yes	<b>□</b> 1
No	<b>□</b> 2

#### Q71. How do you rate the Council's website for the following?

	Very Good	Fairly Good	Fairly Poor	Very Poor	Don't know
Accessibility and usability	□ 1	<b>a</b> 2		<b>u</b> 4	<b>□</b> 5
Comprehensive content	<b>□</b> 1	<b>2</b>	<b>□</b> 3	<b>u</b> 4	<b>□</b> 5
Relevance to the community	<b>□</b> 1	□2	<b>□</b> 3	<b>u</b> 4	<b>u</b> 5
Up to date content	<b>□</b> 1	<b>2</b>	<b>□</b> 3	<b>u</b> 4	<b>□</b> 5
Use of plain language	<b>□</b> 1	<b>2</b>	<b>□</b> 3	<b>u</b> 4	<b>□</b> 5
Use of search	<b>□</b> 1	<b>□</b> 2	<b>□</b> 3	□ 4	<b>□</b> 5

## Q72. Which, if any of the following features would you like to see added, improved or expanded on the Council's website? Tick all that apply.

Chief Executive's Blog	<b>□</b> 1	Making an application	<b>□</b> 1
General content	<b>□</b> 1	Making payments	<b>D</b> 1
General site design	<b>□</b> 1	Clackmannanshire council message board	<b>□</b> 1
Library function	<b>□</b> 1	Personalisation	<b>□</b> 1
Mapping function	<b>□</b> 1	Reporting a problem	<b>u</b> 1

# Q73. Which of the following performance areas are you interested in getting more information on?

	Information about the Council's finances	□1	Information on targets set by the Council	□1	
	Information on local facilities	□ 1	Planned improvements	□1	
	Educational performance of schools	□1	Progress on Clackmannanshire's Single Outcome Agreement	<b>D</b> 1	
	Progress reports on how the Council is meeting its targets	□1	None of the above	□1	
	Regeneration initiatives	□ 1	Other, please state	<b>□</b> 1	
Q74. How would you like to see the Council's performance presented? As a graph					

As a set of figures 1 How we compare with to ther Councils	<b>D</b> 1

## Q75. Do you agree or disagree with the following statements about the Council?

	Agree	Neither Agree nor Disagree	Disagree
Clackmannanshire Council meets or exceeds expectations in communicating with me.	<b>u</b> 1	<b>□</b> 2	<b>□</b> 3
I feel that I should be consulted more on how local services are delivered	<b>u</b> 1	<b>□</b> 2	<b>□</b> 3
Taking everything into account, I am satisfied with the way the Council runs things	<b>□</b> 1	<b>□</b> 2	<b>□</b> 3
Overall, I am satisfied with the opportunities for participation in local decision making by the Council	<b>□</b> 1	<b>□</b> 2	<b>□</b> 3

### Q76. Do you agree or disagree with the following statements about Clackmannanshire?

	Agree	Neither Agree nor Disagree	Disagree
It has an outstanding natural environment	<b>□</b> 1	<b>□</b> 2	<b>□</b> 3
It is benefiting from economic revival	<b>□</b> 1	<b>□</b> 2	<b>□</b> 3
It is developing its transport infrastructure	<b>□</b> 1	<b>□</b> 2	<b>□</b> 3
It is improving its accessibility	<b>□</b> 1	<b>□</b> 2	<b>□</b> 3
It is a cost effective living and business location	<b>□</b> 1	<b>□</b> 2	<b>□</b> 3
It is a safe community	<b>□</b> 1	<b>□</b> 2	<b>□</b> 3
It is a community where health is improving	<b>□</b> 1	<b>□</b> 2	<b>□</b> 3

## Appendix 2 Clackmannanshire Citizens' Panel

The Clackmannanshire Citizens' Panel was recruited with the following aims:

- To be representative of local residents and willing to be surveyed on a regular basis about the policies and services of the community planning partners
- To recruit Panel members from the regeneration areas and across the rest of Clackmannanshire
- To allow these views to be fed into the decision-making processes of the community planning partners
- To keep Panel members informed of the actions taken by community planning partners in response to the views expressed

The Panel recruitment exercise was conducted by postal recruitment in two phases. In Phase 1, recruitment questionnaires were sent out to 6,000 residents drawn from the edited version of the Clackmannanshire Electoral Register. This included all adults on the register living in the regeneration areas and the balance from the rest of Clackmannanshire.

Phase 2 involved sending recruitment questionnaires to non respondents in the regeneration areas and to a fresh sample of 6,000 residents in the wider Clackmannanshire area.

This two stage approach has produced a total of 1,014 Panel members, with 708 in the wider Clackmannanshire area and 306 in the regeneration areas.

Given the relatively small population in the regeneration areas, the 306 Panel members here will still allow robust reporting of results, with sampling errors limited to only  $\pm$  5.3%. The bigger sample for the wider area allows sampling errors to fall to only  $\pm$  3.7%.